

i Guide to completing this form

This form applies to Trusts, it does not apply to Companies, Individual Customers, Sole Traders/Joint Traders/Incorporated Associations, Body Corporate /Incorporated Limited Partnerships, Unincorporated Associations, Partnerships, Registered Co-Operatives, Government Bodies, Trading Organisations.

- Section 1 – Trust Information (applicable to all trusts)
- Section 2 – Trustee details
- Section 3 – Beneficiaries (applicable to all trusts)
- Section 4 – Privacy (applicable to all trusts)
- Section 5 – Declaration (applicable to all trusts)

This form uses JavaScript for optimal performance. Please ensure you have this enabled if completing electronically.

Section 1. Trust Information (All Trusts)

All sections/fields marked with '**' are mandatory to complete

Full name of trust*

Full business name – *If any*

Industry Category*

Industry Type*

i For the list of Industry categories and Industry types., See [Appendix 1](#).

Trust Type* - *Select one only*

<input type="radio"/> SMSF - <i>Please provide a registered ABN* - Mandatory</i>	<input type="text"/>
<input type="radio"/> Family	<input type="text"/>
<input type="radio"/> Other - <i>Please specify</i>	<input type="text"/>

Is there a Trust Deed?* - *Select the box that is applicable*

<input type="radio"/> Yes	<input type="radio"/> No
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If Yes, has the trustee changed?

<input type="radio"/> Yes	If Yes, you are required to originate new account(s) with the new trustees. For further details, please contact CommSec. Note: You are not required to complete the remainder of the form.
<input type="radio"/> No	If No, you will need to provide CommSec with either a copy of the Trust deed with supporting documents outlining trust details within the last 12months (e.g. OFI bank Statements or ATO notice or Notice of Assessment of Trust/Legal letter outlining trust details) via email/post OR post an original certified copy of the Trust Deed. Note: Trust deed must include the name of the trust, trustees, beneficiaries and settlors/s appear (if applicable)

Where you have indicated the Trust Type as SMSF, please proceed to [Section 2a](#). Otherwise please proceed to [Section 2](#).

Section 2. Trust Details

All sections/fields marked with '**' are mandatory to complete

Has the trust been established in Australia?*

<input type="radio"/> Yes	<input type="radio"/> No
If No, please specify country where trust was established	
<input type="text"/>	

<input type="radio"/> Australian Company Number (ACN)	<input type="radio"/> Australian Business Number (ABN)
<input type="text"/>	<input type="text"/>

Settlor of Trust*

Was the 'settled sum' \$10,000 or more?

<input type="radio"/> Yes	<input type="radio"/> No
If Yes, name of Settlor	

Primary Business Activity*

Is the organisation's primary business activity investing?

Select 'Yes' if the organisation earns more than 50% of its total income from investment activities (e.g. rent, interest or dividends) or more than 50% of the organisation's assets produce or are held for producing investment income.

<input type="radio"/> Yes	<input type="radio"/> No
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Is the organisation Not For Profit? - *Select the box that is applicable*

<input type="radio"/> Yes	<input type="radio"/> No
If yes, please provide industry/sector	

Is the organisation operating as a charity? - *Select the box that is applicable*

<input type="radio"/> Yes	<input type="radio"/> No
If Yes, please confirm the following:	
1. What is the purpose/mission of your organisation and who does your charity support? (e.g. vocational training for disable, persons, assistance for tsunami victims, building fund for a particular school or institution etc.)	
2. Is your Charity registered with ACNC, if not please provide reason.	
3. Please advise the source of funds for your charity.	

Trust Tax Residency*

If you hold either a Margin Loan or Commonwealth Direct Investment Account (CDIA) or Accelerated Cash Account (ACA) or a combination of these accounts, please list the organisation's tax residency information. If no TIN is available, please select one of the below reasons:

- A. The organisation's country of tax residency does not issue TINs
- B. The organisation has not been issued with a TIN by its country of tax residency
- C. The organisation's country of tax residency does not require disclosure of a TIN (use this if providing Australia)
- D. TIN information will be provided later (If this reason is selected, account operations might be impacted until TIN is provided)

Note: If you are a resident or citizen of the US, it is mandatory to include US as a country of tax residency and provide a TIN. Where organisation has no residency for tax purposes, please provide the country in which key management decisions are made.

Country/ies of Tax Residency	Tax Identification Number (TIN) or Reason for no TIN				
Please list country/ies of tax residency	Please provide a TIN for each country of tax residency or select one of the reasons for no TIN (Refer to options A, B, C, D above)				
1	TIN:	<input type="radio"/> A	<input type="radio"/> B	<input type="radio"/> C	<input type="radio"/> D
2	TIN:	<input type="radio"/> A	<input type="radio"/> B	<input type="radio"/> C	<input type="radio"/> D
3	TIN:	<input type="radio"/> A	<input type="radio"/> B	<input type="radio"/> C	<input type="radio"/> D

Section 2a. Trustees

Please indicate Trustee Structure*:

<input type="radio"/> Individual/s as Trustee - Please complete Section 2(i) – Individual Trustee
<input type="radio"/> Company as Trustee - Please refer to Section 2(ii) and complete attached 'Collection and Verification of Know Your Customer Information for Companies' form

Section 2(i). Individual Trustee

How many trustees are there?*	
Full given name/s – including any Middle Names	Surname

If there are more trustees, please provide details on a separate attached sheet.

Trustee 1 Details*

Title*	First Name*	Middle Name – If any	Surname*
Other name/s known by – If any	Date of birth* – DD / MM / YYYY		Gender
			<input type="radio"/> Male <input type="radio"/> Female
Job Category*	Job Type*		

 For the list of eligible Job category and Job Types, see [Appendix 2](#).

Residential address* – PO Box is not acceptable

Suburb	State	Postcode	Country

Postal Address* – Must not be a third party address

Same as Residential address

Suburb	State	Postcode	Country

Identification* – Please select and complete ONE of the following options below

<input type="radio"/>	Option A – I have an existing CommSec Client ID or Share Trading account. Please note that for identification purposes the personal and contact details that you have provided MUST match the details on your existing CommSec Client ID or Share Trading Account.
	Client ID/Account Number
OR	
<input type="radio"/>	Option B – I have a Commonwealth Bank account. Please note that for identification purposes the personal and contact details that you have provided MUST match the details on your existing bank account.
	Bank State Branch (BSB)
	Account Number
	Account Name

OR

Option C – I do not have a CommSec Share Trading account or Commonwealth Bank account.
 I will attach clear, legible **photocopy(s) of acceptable Identification document(s)** and **consent to the electronic verification to be performed**.
 For a complete list of acceptable documents, persons allowed to certify and how to certify documents please refer to the DOCUMENT CERTIFICATIONS INSTRUCTIONS booklet available at https://www2.commsec.com.au/media/68016/formsofid_and_eligiblecertifiers.pdf

Trustee Tax Residency

- If you hold either a Margin Loan or Commonwealth Direct Investment Account (CDIA) or Accelerated Cash Account (ACA) or a combination of these accounts, please provide all countries where you are a resident for tax purposes; and Tax Identification number (TIN) for each country of tax residency.
- If TIN is not available, please select one of the below reasons:
 - My country of tax residency does not issue TINs
 - I have not been issued with a TIN by my country of tax residency
 - My country of tax residency does not require disclosure of a TIN (use this if providing Australia)
 - TIN information will be provided later (If this reason is selected, account operations might be impacted until TIN is provided)

Note: If you are a resident or citizen of the US, it is mandatory to include US as a country of tax residency and provide a TIN.

Country/ies of Tax Residency		Tax Identification Number (TIN) or Reason for no TIN			
Please list country/ies of tax residency		Please provide a TIN for each country of tax residency or select one of the reasons for no TIN (Refer to options A, B, C, D above)			
1		TIN:		OR Reason Code:	<input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D
2		TIN:		OR Reason Code:	<input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D
3		TIN:		OR Reason Code:	<input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D

Trustee 2 Details

Title*
 First Name*
 Middle Name – *If any*
 Surname*

Other name/s known by – *If any*
 Date of birth* – *DD / MM / YYYY* / /
 Gender Male Female

Job Category*
 Job Type*

 For the list of eligible Job category and Job Types, see [Appendix 2](#).

Residential address* – *PO Box is not acceptable*

Suburb
 State
 Postcode
 Country

Postal Address* – *Must not be a third party address*

Same as Residential address

Suburb
 State
 Postcode
 Country

Identification* – Please select and complete ONE of the following options below

Option A – I have an existing **CommSec Client ID or Share Trading account**.
Please note that for identification purposes the personal and contact details that you have provided **MUST match** the details on your existing CommSec Client ID or Share Trading Account.

Client ID/Account Number	
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OR

Option B – I have a **Commonwealth Bank account**.
Please note that for identification purposes the personal and contact details that you have provided **MUST match** the details on your existing bank account.

Bank State Branch (BSB)		Account Number		Account Name	
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OR

Option C – I do not have a CommSec Share Trading account or Commonwealth Bank account.
I will attach clear, legible **photocopy(s) of acceptable Identification document(s)** and **consent to the electronic verification to be performed**.
For a complete list of acceptable documents, persons allowed to certify and how to certify documents please refer to the DOCUMENT CERTIFICATIONS INSTRUCTIONS booklet available at https://www2.commssec.com.au/media/68016/formsofid_and_eligiblecertifiers.pdf

Trustee Tax Residency

- If you hold either a Margin Loan or Commonwealth Direct Investment Account (CDIA) or Accelerated Cash Account (ACA) or a combination of these accounts, please provide all countries where you are a resident for tax purposes; and Tax Identification number (TIN) for each country of tax residency.
- If TIN is not available, please select one of the below reasons:
 - A. My country of tax residency does not issue TINs
 - B. I have not been issued with a TIN by my country of tax residency
 - C. My country of tax residency does not require disclosure of a TIN (use this if providing Australia)
 - D. TIN information will be provided later (If this reason is selected, account operations might be impacted until TIN is provided)

Note: If you are a resident or citizen of the US, it is mandatory to include US as a country of tax residency and provide a TIN.

Country/ies of Tax Residency	Tax Identification Number (TIN) or Reason for no TIN			
Please list country/ies of tax residency	Please provide a TIN for each country of tax residency or select one of the reasons for no TIN (Refer to options A, B, C, D above)			
1	TIN: <input style="width: 150px;" type="text"/>	OR	Reason Code:	<input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D
2	TIN: <input style="width: 150px;" type="text"/>	OR	Reason Code:	<input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D
3	TIN: <input style="width: 150px;" type="text"/>	OR	Reason Code:	<input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D

If there are more trustees, please provide details on a separate attached sheet.

Section 2(ii). Company Trustee

Please complete attached 'Collection and Verification of Know Your Customer Information for Companies' form.

Section 3. Beneficiaries (All Trusts)

Complete the full name of each beneficiary and/or type of membership class in the Membership Class section below.

Full name of Beneficiary 1 – *including any Middle names*

Full name of Beneficiary 2 – *including any Middle names*

Full name of Beneficiary 3 – *including any Middle names*

Full name of Beneficiary 4 – *including any Middle names*

If there are other beneficiaries, copy the relevant pages from Section 3 and complete the details of the beneficiary.

Section 4. Privacy

CommSec is collecting your personal information to identify you in accordance with the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* and in connection with your role as an account authority. For more information about how we collect, handle personal information, including how you can access, or seek correction of, your information or contact us with any feedback, please refer to our Privacy Policy available on www.commbank.com.au/privacy.

Section 5. Declaration

This declaration is to be signed by the Trustee (or a person authorised by the Trustee) of the trust.

I understand and acknowledge that the law requires applicants to provide true and correct information and state all the names by which they are commonly known. I also understand that the law prohibits the use of false names, as well as the giving, use or production of false or misleading information or documents in connection with the provision of financial services and making, possession or use of a false document in connection with an identification procedure.

I have obtained the consent of any individual/s whose personal information is provided in this application. They have authorised the collection, use or exchange of their information in accordance with our Privacy Policy. I certify that I am authorised by, and have the consent of the organisation and all beneficial owners to provide this information on their behalf and they have confirmed to me that the information provided about them is true and correct. I confirm I have made them aware that this information and information relating to the account may be provided to the tax authorities and in order to comply with taxation laws and Australian Government global standard on the automatic exchange of financial information known as Common Reporting Standard (CRS) and it follows on from the Foreign Account Tax Compliance Act (FATCA). I declare that the details as shown on this form are complete and correct and that I will advise CommSec if these details change. I declare that the details as shown on this form are complete and correct and that I will advise CommSec if these details change.

CommSec is required by the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* to collect and verify information your identity before CommSec can provide you with the services or products for which you've applied. By ticking this box on this form:

I/We consent to having electronic identification performed using personal details and identification documents I/we have provided, and understand that providing false or misleading information about my/our identity/s is an offence under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*.

- I/We consent to having my/our personal/organisational details and identification documents matched to information held by the issuer or Official Record Holder via third party systems
- I/We understand that my/our personal/organisational information will be exchanged with external organisations including: credit reporting agencies, Commonwealth and State government departments, independent and private sector organisations and outsourced providers who coordinate the electronic identification process and who may conduct additional matches against public or proprietary databases
- As part of the electronic identification process, I/we permit these external organisations to record, use and disclose my/our information in accordance with their own privacy policies and legal obligations. I/We understand that

CommSec and its outsourced providers will access records held about me/us by these external organisations only for the purpose of matching the identifying information I/we have chosen to provide

- I/We consent to providing my/our name/s, address/es and date of birth to selected credit reporting agencies to match this information against their records. I/We understand that this is done only for identity verification purposes as required by the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*.

You do not have to consent to electronic verification. If you do not want to be verified electronically, you have the option of attending a branch to be identified. **Note:** E-signatures are not accepted.

Full name* Date* – DD / MM / YYYY

/ /

Position*

Signature* – *Must be signed pen to paper*

Industry Category and Industry Type Classification for Companies and Trusts

i The list of eligible Industry Category and Industry Types are provided below. Industry Categories are in bold with their associated Industry Types listed underneath.

Agriculture, Forestry And Fishing

- | | | | |
|------------------------------------|-----------------------------------------|---------------------------|---------------------------------|
| ● Aerial Agricultural Services | ● Deer Farming | ● Kiwi Fruit Growing | ● Rock Lobster Fishing |
| ● Apple And Pear Growing | ● Finfish Trawling | ● Line Fishing | ● Services To Agriculture N.E.C |
| ● Aquaculture | ● Forestry | ● Livestock Farming N.E.C | ● Services To Forestry |
| ● Beef Cattle Farming | ● Fruit Growing N.E.C | ● Logging | ● Shearing Services |
| ● Cotton Ginning | ● Grain Growing | ● Marine Fishing N.E.C | ● Sheep Farming |
| ● Cotton Growing | ● Grain-Sheep/Grain-Beef Cattle Farming | ● Pig Farming | ● Sheep-Beef Cattle Farming |
| ● Crop And Plant Growing N.E.C | ● Grape Growing | ● Plant Nurseries | ● Squid Jigging |
| ● Cut Flower & Flower Seed Growing | ● Horse Farming | ● Poultry Farming (Eggs) | ● Stone Fruit Growing |
| ● Dairy Cattle Farming | ● Hunting & Trapping | ● Poultry Farming (Meat) | ● Sugar Cane Growing |
| | | ● Prawn Fishing | ● Vegetable Growing |

Mining

- | | | | |
|---------------------------------------|-------------------------------------|--------------------------------|---------------------------------------|
| ● Bauxite Mining | ● Gold Ore Mining | ● Mineral Exploration Services | ● Petroleum Exploration (Own Account) |
| ● Black Coal Mining | ● Gravel & Sand Quarrying | ● Mineral Sand Mining | ● Petroleum Exploration Services |
| ● Brown Coal Mining | ● Iron Ore Mining | ● Mining N.E.C | ● Silver-Lead-Zinc Ore Mining |
| ● Construction Materials Mining N.E.C | ● Metal Ore Mining N.E.C | ● Nickel Ore Mining | ● Other Mining Services |
| ● Copper Ore Mining | ● Mineral Exploration (Own Account) | ● Oil & Gas Extraction | |

Manufacturing

- | | | | |
|----------------------------------------------------|--------------------------------------------|-------------------------------------------------|------------------------------------------------|
| ● Agricultural Machinery Manufacturing | ● Biscuit Manufacturing | ● Computer & Business Machine Manufacturing | ● Electrical Cable & Wire Manufacturing |
| ● Aircraft Manufacturing | ● Boatbuilding | ● Concrete Pipe & Box Culvert Manufacturing | ● Electrical Equipment Manufacturing N.E.C |
| ● Alumina Production | ● Book & Other Publishing | ● Concrete Product Manufacturing N.E.C | ● Electronic Equipment Manufacturing N.E.C |
| ● Aluminium Rolling, Drawing Extruding | ● Bread Manufacturing | ● Concrete Slurry Manufacturing | ● Explosive Manufacturing |
| ● Aluminium Smelting | ● Cake & Pastry Manufacturing | ● Confectionery Manufacturing | ● Fabricated Metal Product Manufacturing N.E.C |
| ● Architectural Aluminium Product Manufacturing | ● Cardigan And Pullover Manufacturing | ● Copper, Silver, Lead & Zinc Smelting Refining | ● Fabricated Wood Manufacturing |
| ● Automotive Component Manufacturing N.E.C | ● Cement & Lime Manufacturing | ● Corrugated Paperboard Container Manufacturing | ● Fertiliser Manufacturing |
| ● Automotive Electrical & Instrument Manufacturing | ● Ceramic Product Manufacturing | ● Cosmetic & Toiletry Preparation Manufacturing | ● Flour Mill Product Manufacturing |
| ● Bacon, Ham And Small Good Manufacturing | ● Ceramic Product Manufacturing N.E.C | ● Cotton Textile Manufacturing | ● Food Manufacturing N.E.C |
| ● Basic Iron & Steel Manufacturing | ● Ceramic Tile & Pipe Manufacturing | ● Dairy Product Manufacturing | ● Food Processing Machinery Manufacturing |
| ● Basic Non-Ferrous Metal Manufacturing N.E.C | ● Cereal Food And Baking Mix Manufacturing | ● Electric Light & Sign Manufacturing | ● Footwear Manufacturing |
| ● Battery Manufacturing | ● Chemical Product Manufacturing N.E.C | | ● Fruit & Vegetable Product Processing |
| ● Beer And Malt Manufacturing | ● Clay Brick Manufacturing | | ● Furniture Manufacturing N.E.C |
| | ● Clothing Manufacturing N.E.C | | |

Manufacturing – continued

- | | | | |
|--------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------|-------------------------------------------------------------|
| ● Glass & Glass Product Manufacturing | ● Metal Container Manufacturing | ● Plastic Injection Moulded Product Manufacturing | ● Solid Paperboard Container Manufacturing |
| ● Hand Tool & General Hardware Manufacturing | ● Milk And Cream Processing | ● Plastic Product Manufacturing | ● Spirit Manufacturing |
| ● Hosiery Manufacturing | ● Mining & Construction Machinery Manufacturing | ● Plastic Product Rigid Fibre Reinforced Manufacturing | ● Spring & Wire Product Manufacturing |
| ● Household Appliance Manufacturing | ● Motor Vehicle Body Manufacturing | ● Plywood & Veneer Manufacturing | ● Steel Pipe & Tube Manufacturing |
| ● Ice Cream Manufacturing N.E.C | ● Motor Vehicle Manufacturing | ● Poultry Processing | ● Structural Metal Product Manufacturing N.E.C |
| ● Industrial Gas Manufacturing | ● Newspaper Printing Or Publishing | ● Prefabricated Building Manufacturing N.E.C | ● Structured Steel Fabricating |
| ● Industrial Machinery & Equipment Manufacturing N.E.C | ● Non-Ferrous Metal Casting | ● Prefabricated Metal Building Manufacturing | ● Sugar Manufacturing |
| ● Ink Manufacturing | ● Non-Ferrous Metal Rolling, Drawing, Extruding | ● Prepared Animal & Bird Feed Manufacturing | ● Synthetic Fibre Textile Manufacturing |
| ● Inorganic Industrial Chemical Manufacturing | ● Non-Ferrous Pipe Fitting Manufacturing | ● Printing | ● Synthetic Resin Manufacturing |
| ● Iron & Steel Casting & Forging | ● Non-Metallic Mineral Product Manufacturing N.E.C | ● Professional & Scientific Equipment Manufacturing N.E.C | ● Telecomm, Broadcasting & Transceiving Equip Manufacturing |
| ● Jewellery & Silverware Manufacturing | ● Nut, Bolt, Screw & Rivet Manufacturing | ● Pulp, Paper & Paperboard Manufacturing | ● Textile Finishing |
| ● Knitting Mill Product Manufacturing N.E.C | ● Oil & Fat Manufacturing | ● Pump & Compressor Manufacturing | ● Textile Floor Covering Manufacturing |
| ● Leather & Leather Substitute Product Manufacturing | ● Organic Industrial Chemical Manufacturing N.E.C | ● Railway Equipment Manufacturing | ● Textile Product Manufacturing N.E.C |
| ● Leather Tanning And Fur Dressing | ● Other Periodical Publishing | ● Recorded Media Manufacturing & Publishing | ● Timber Resawing And Dressing |
| ● Lifting & Material Handling Equipment Manufacturing | ● Paint Manufacturing | ● Rope, Cordage And Twine Manufacturing | ● Tobacco Product Manufacturing |
| ● Log Sawmilling | ● Paper Bag & Sack Manufacturing | ● Rubber Product Manufacturing N.E.C | ● Toy & Sporting Good Manufacturing |
| ● Machine Tool & Part Manufacturing | ● Paper Product Manufacturing N.E.C | ● Rubber Tyre Manufacturing | ● Transport Equipment Manufacturing N.E.C |
| ● Made-Up Textile Product Manufacturing | ● Paper Stationery Manufacturing | ● Seafood Processing | ● Wine Manufacturing |
| ● Manufacturing N.E.C | ● Pesticide Manufacturing | ● Services To Printing | ● Womens' And Girls' Wear Manufacturing |
| ● Mattress Manufacturing (Except Rubber) | ● Petroleum & Coal Product Manufacturing N.E.C | ● Sheet Metal Furniture Manufacturing | ● Wood Chipping |
| ● Meat Processing | ● Petroleum Refining | ● Sheet Metal Product Manufacturing | ● Wood Product Manufacturing N.E.C |
| ● Medical & Surgical Equipment Manufacturing | ● Photographic & Optical Good Manufacturing | ● Shipbuilding | ● Wooden Furniture & Upholstered Seat Manufacturing |
| ● Medicinal & Pharmaceutical Product Manufacturing | ● Plastic Bag & Film Manufacturing | ● Sleepwear, Underwear & Infant Clothing Manufacturing | ● Wooden Structural Component Manufacturing |
| ● Mens' And Boys' Wear Manufacturing | ● Plastic Blow Moulded Product Manufacturing | ● Soap & Other Detergent Manufacturing | ● Wool Scouring |
| ● Metal Coating & Finishing | ● Plastic Extruded Product Manufacturing | ● Soft Drink, Cordial & Syrup Manufacturing | ● Wool Textile Manufacturing |
| | ● Plastic Foam Product Manufacturing | | |

Electricity, Gas and Water Supply

- | | | | |
|----------------------------|----------------------------|--------------------------------|----------------|
| ● Electricity Distribution | ● Electricity Transmission | ● Sewerage & Drainage Services | ● Water Supply |
| ● Electricity Generation | ● Gas Supply | | |

Construction

- Air Conditioning & Heating Services
- Bricklaying Services
- Carpentry Services
- Commercial and Industrial Building Construction
- Concreting Services
- Constructions Services N.E.C
- Electrical Services
- Fire & Security System Services
- Glazing Services
- House Construction
- Institutional Building Construction
- Landscaping Services
- Non-Building Construction N.E.C
- Non-Residential Building Construction
- Painting & Decorating Services
- Plastering & Ceiling Services
- Plumbing Services
- Residential Building Construction N.E.C
- Road & Bridge Construction
- Roofing Services
- Site Preparation Services
- Structural Steel Erection Services
- Tiling & Carpeting Services

Wholesale Trade

- Book & Magazine Wholesaling
- Building Supplies Wholesaling N.E.C
- Business Machine Wholesaling N.E.C
- Car Wholesaling
- Cereal Grain Wholesaling
- Chemical Wholesaling
- Clothing Wholesaling
- Commercial Vehicle Wholesaling
- Computer Wholesaling
- Confectionery & Soft Drink Wholesaling
- Dairy Produce Wholesaling
- Electrical & Electronic Equipment Wholesale
- Farm & Construction Machinery Wholesaling
- Farm Produce & Supplies
- Fish Wholesaling
- Floor Covering Wholesaling
- Footwear Wholesaling
- Fruit & Vegetable Wholesaling
- Furniture Wholesaling
- Grocery Wholesaling N.E.C
- Household Appliance Wholesaling
- Household Good Wholesaling N.E.C
- Jewellery & Watch Wholesaling
- Liquor Wholesaling
- Machinery & Equipment Wholesaling N.E.C
- Meat Wholesaling
- Metal & Mineral Wholesaling
- Motor Vehicle Dismantling & Used Part Dealing
- Motor Vehicle New Part Dealing
- Paper Product Wholesaling
- Petroleum Product Wholesaling
- Pharmaceutical & Toiletry Wholesaling
- Photographic Equipment Wholesaling
- Poultry & Small Good Wholesaling
- Professional Equipment Wholesaling
- Textile Product Wholesaling
- Timber Wholesaling
- Tobacco Product Wholesaling
- Toy & Sporting Good Wholesaling
- Wholesaling N.E.C
- Wool Wholesaling

Retail Trade

- Antique & Used Good Retailing
- Automotive Electrical Services
- Automotive Fuel Retailing
- Automotive Repair & Services N.E.C
- Bread & Cake Retailing
- Car Retailing
- Clothing Retailing
- Computer and Software Retailing
- Convenience Stores
- Department Stores
- Domestic Appliance (except Computer and Software) Retailing
- Domestic Appliance Retailing
- Domestic Hardware & Houseware Retailing
- Electronic Shopping and Mail-Order Houses
- Fabric & Other Soft Good Retailing
- Floor Covering Retailing
- Flower Retailing
- Footwear Retailing
- Fresh Meat, Fish & Poultry Retailing
- Furniture Retailing
- Garden Equipment Retailing
- Household Equipment Repair Services (Electrical)
- Household Equipment Repair Services N.E.C
- Liquor Retailing
- Marine Equipment Retailing
- Milk Vending
- Motor Cycle Dealing
- Newspaper, Book & Stationary Retailing
- Pharmaceutical, Cosmetic & Toiletry Retailing
- Photographic Equipment Retailing
- Recorded Music Retailing
- Retailing N.E.C
- Smash Repairing
- Specialised Food Retailing N.E.C
- Sport & Camping Equipment Retailing
- Supermarkets and Other Grocery (except Convenience) Stores
- Takeaway Food Retailing
- Toy & Game Retailing
- Trailer & Caravan Dealing
- Tyre Retailing
- Watch & Jewellery Retailing

Accommodation, Cafes and Restaurants

- Cafes & Restaurants
- Caterers and Food Service Contractors
- Clubs (Hospitality)
- Hotel Accommodation
- Motel Accommodation
- Pubs, Taverns & Bars
- Other Accommodation

Transport and Storage

- Coastal Water Transport
- Customs Agency Services
- Freight Forwarding (Except Road)
- Grain Storage
- Inland Water Transport
- International Sea Transport
- Long Distance Bus Transport
- Non-Scheduled Air & Space Transport
- Parking Services
- Pipeline Transport
- Port Operators
- Rail Transport
- Road Freight Forwarding
- Road Freight Transport
- Scheduled Domestic Air Transport
- Scheduled International Air Transport
- Services To Air Transport
- Services To Road Transport N.E.C
- Services To Transport N.E.C
- Services To Water Transport N.E.C
- Short Distance Bus Transport (Incl Tramway)
- Stevedoring
- Storage N.E.C
- Taxi & Other Road Passenger Transport
- Transport N.E.C
- Travel Agency Services
- Water Transport Terminals

Communication Services

- Courier Services
- Internet Service Providers
- Mobile Telecommunications Carriers
- Postal Services
- Telecommunication Services
- Telecommunications Resellers
- Wired Telecommunications Carriers
- Other Telecommunication Services

Finance and Insurance

- Building Societies
- Cash Management Trusts
- Central Bank
- Credit Unions
- Deposit Taking Financiers N.E.C
- Finance Companies
- Financial Asset Broking Services
- Financial Asset Investors
- Funds Management
- General Insurance
- Health Insurance
- Investment Advice
- Investment Banks / Securities Houses
- Life Insurance
- Money Market Dealers
- Mortgage Brokers
- National and Regional Commercial Banks
- Other Financiers
- Overseas Banks – Non-OECD
- Overseas Banks – OECD
- Overseas Central Banks – Non-OECD
- Overseas Central Banks – OECD
- Securities Brokerage and Investment Banking
- Services To Finance & Investment N.E.C
- Services To Insurance
- State Central Borrowing Authorities
- Superannuation Funds
- Unit / Property Trusts

Property And Business Services

- 'A' Grade Office Property
- 'B' Grade Office Property
- 'C' Grade Office Property
- 'D' Grade Office Property
- Accounting Services
- Advertising Services
- Architectural Services
- Business Administrative Services
- Business Management Services
- Business Services N.E.C
- Caravan Parks
- Cleaning Services
- Clubs
- Commercial Art And Display Services
- Commercial Property Developer
- Commercial Property N.E.C
- Commercial Property Operators & Developers
- Community Shopping Centre
- Computer Consultancy Services
- Computer Maintenance Services
- Consulting Engineering Services
- Contact Staff Services
- Contract Packing Services N.E.C
- Data Processing Services
- Employment Placement Services
- Factory
- Heavy Industrial Estate
- High-Tech Industrial
- Hospitals & Nursing Homes
- Hotels (Mainly Accommodation)
- Hotels (Mainly Drinking)
- Information Storage And Retrieval Services
- Legal Services
- Market Research Services
- Motels
- Motor Vehicle Hiring
- Neighbourhood Shopping Centre
- Non-Financial Asset Investors
- Non-Integrated Shopping Centre
- Other Retail
- Other Transport Equipment Leasing
- Pest Control Services
- Plant Hiring Or Leasing
- Premium Grade Office Property

Property And Business Services – continued

- Real Estate Agents
- Residential (4 Or More Dwellings)
- Residential Property Developer
- Residential Property Operators
- Resorts
- Retirement Villages
- Schools & Colleges
- Scientific Research
- Secretarial Services
- Security And Investigative Service (Except Police)
- Surveying Services
- Technical Services N.E.C
- Vacant Land
- Very Large Shopping Centre
- Warehouse

Government Administration and Defence

- Central Government Administration
- Defence
- Foreign Government Representation
- Justice
- Local Government Administration
- Overseas Governments – OECD
- Overseas Governments – Non-OECD
- State Government Administration

Education

- Combined Primary/ Secondary Education
- Higher Education
- Preschool Education
- Primary Education
- Secondary Education
- Special School Education
- Technical And Further Education
- Other Education

Health and Community Services

- Accommodation For The Aged
- Ambulance Services
- Child Care Services
- Chiropractic Services
- Community Health Centres
- Dental Services
- General Practice Medical Services
- Health Services N.E.C
- Hospitals (Except Psychiatric)
- Non-Residential Care Services N.E.C
- Nursing Homes
- Optometry And Optical Dispensing
- Pathology Services
- Physiotherapy Services
- Psychiatric Hospitals
- Residential Care Services N.E.C
- Specialist Medical Services
- Veterinary Services

Cultural and Recreational Services

- Casinos
- Creative Arts
- Film And Video Distribution
- Film And Video Production
- Free to Air Television Services
- Gambling Services N.E.C
- Horse And Dog Racing
- Libraries
- Lotteries
- Motion Picture Exhibition
- Museums
- Music And Theatre Production
- Pay Television
- Performing Arts Venues
- Radio Services
- Recreational Parks And Gardens
- Services To The Arts N.E.C
- Sound Recording Studios
- Sports And Services To Sports N.E.C
- Sports Grounds And Facilities N.E.C
- Television Services
- Zoological And Botanic Gardens
- Other Recreation Services N.E.C

Personal and Other Services

- Business And Professional Associations
- Corrective Centres
- Fire Brigade Services
- Funeral Directors, Crematoria And Cemeteries
- Gardening Services
- Hairdressing And Beauty Salons
- Individuals
- Interest Groups N.E.C
- Labour Associations
- Laundries And Dry-Cleaners
- Personal And Household Goods Hiring N.E.C
- Personal Services N.E.C
- Photographic Film Processing
- Photographic Studios
- Police Services
- Political Parties
- Private Households Employing Staff
- Religious Organisations
- Video Hire Outlets
- Waste Disposal Services

Job Category and Job Type Classification for Individuals

i The list of eligible Job Category and Job Type for individuals is provided below. Job Categories are in bold with their associated Job Types listed underneath.

Air / Sea Trans Workers

- Air Transport/Support Worker
- Aircraft Pilots
- Ships Pilots And Crew
- Stewards
- Other

Clerks

- Data Processing
- Dispatch/Purchasing
- Filing/Mail Sorters
- Numerical/Accounting/Statistics
- Receptionists
- Stenographers/Typists
- Other (Clerks)

Commonwealth Bank Staff

- Commonwealth Bank Staff

Engineers / Technicians

- Aircraft
- Architect
- Building Engineer
- Chemical
- Civil
- Electrical Engineer
- Marine
- Mechanical
- Other (Engineers/Technicians)

Government Officials

- Ambulance
- Fire Fighter
- Judges/Magistrates/Mediators
- Parliamentarians/Councillors
- Police

Home Duties

- Home Duties

Labourers and Related Workers

- Agricultural Labourers
- Cleaners
- Construction
- Factory Hands
- Farm Hands
- Fishing
- Mining
- Other (Labourers)

Machine Operators / Drivers

- Excavating/Earthmoving
- Mobile Plant/Equipment
- Rail/Tram/Road
- Stationary Plant/Equipment
- Other Machine Operators

Managers

- Farmers And Farm Managers
- Finance
- Personnel & Industrial Relations
- Production
- Sales And Marketing
- Other (Managers)

Medical / Veterinarians

- Dental
- Doctor/General Practitioner
- Nurses
- Occupational Therapists
- Optometrists
- Pharmacists
- Physiotherapists
- Specialist
- Other (Medical/Veterinarians)

Professionals

- Accountants
- Artists
- Computing
- Journalists
- Lawyers
- Minister Of Religion/Social Work
- Personnel
- Public Relations
- Other (Professionals)

Retired

- Independent Means
- Pensioner (Dss)
- Pensioner (Vet Affairs)
- Private Superannuant
- Other (Retired)

Salespersons / Careworkers

- Care Worker
- Cashier/Telling
- Investment/Insurance
- Real Estate
- Sales Assistant
- Sales Representative
- Travel
- Waiters/Waitresses
- Other (Salesperson/Care Workers)

Scientists

- Geologist
- Physicist
- Research Chemist
- Other (Scientists)

Sports Persons

- Sports Persons

Students

- Austudy
- Other (Students)

Teachers / Instructors

- Primary
- Secondary
- Tafe
- University
- Other (Teachers/Instructors)

Tradespersons / Apprentices

- Building
- Electrical
- Food
- Horticultural
- Metal
- Printing
- Vehicle
- Other (Tradesperson/Apprentices)

Unemployed / Other

- Invalid Pensioner
- Unemployment Benefits
- Other (Unemployed/Other)