

Reporting Season

CommSec



February 2019 Calendar

*Current as at Thursday 14th February, 2019. Dates can be revised by the company. Amounts are shown in **Australian dollars** unless stated otherwise. Estimates derived from Bloomberg.

WEEK 1 – (24th January – 8th February)

DATE	CODE	COMPANY		SECTOR	NPAT (\$A)	DPS (\$A)
Thurs 24 Jan	RMD	ResMed	2Q19	Health Care	173.9M	-
Wed 30 Jan	GUD	G.U.D Holdings Ltd	HY19	Cons. Disc.	29.3M	0.28
Tues 5 Feb	NVT	Navitas Ltd	HY19	Cons. Disc	21.4M	-
Wed 6 Feb	SCP	Shopping Centres Australasia Ltd	HY19	Real Estate	39.3M	0.0725
Wed 6 Feb	BWP	BWP Trust	FY18	Real Estate	78.9M	0.0893
Wed 6 Feb	CIM	CIMIC Group Ltd	FY18	Industrials	780.6M	0.86
Wed 6 Feb	CBA	Commonwealth Bank of Australia	HY19	Financials	4.676B	2.0
Wed 6 Feb	DXS	Dexus	HY19	Real Estate	726.4M	0.2702
Wed 6 Feb	GMA	Genworth Mortgage Insurance	FY18	Financials	75.7M	0.09
Wed 6 Feb	IAG	Insurance Australia Group Ltd	HY19	Financials	500M	0.12
Thurs 7 Feb	AGL	AGL Energy Ltd	HY19	Utilities	290M	0.55
Thurs 7 Feb	AOF	Australian Unity Office Fund Ltd	HY19	Real Estate	13.1M	0.079
Thurs 7 Feb	DOW	Downer EDI Ltd	HY19	Industrials	134.2M	0.14
Thurs 7 Feb	MGR	Mirvac Group	HY19	Real Estate	648M	0.053
Fri 8 Feb	REA	REA Group	HY19	Communications	2.3M	0.55

WEEK 2 – (11th February – 15th February)

DATE	CODE	COMPANY		SECTOR	NPAT (\$A)	DPS (\$A)
Mon 11 Feb	AMC	Amcor Ltd/Australia	HY19	Materials	328.5M (USD)	0.2978
Mon 11 Feb	AZJ	Aurizon Holdings Ltd	HY19	Industrials	223.5M	0.114
Mon 11 Feb	BEN	Bendigo & Adelaide Bank Ltd	HY19	Financials	203.2M	0.35
Mon 11 Feb	CLW	Charter Hall Long WALE REIT	HY19	Real Estate	-3.3 M	-
Mon 11 Feb	GPT	GPT Group Stapled Securities	FY18	Real Estate	1.45B	0.1285
Mon 11 Feb	JBH	JB Hi-Fi Ltd	HY19	Cons. Disc	160.1M	0.91
Tue 12 Feb	CGF	Challenger Ltd Australia	HY19	Financials	206.0M	0.180
Tue 12 Feb	MQG	Macquarie Group Ltd (Operational briefing only)	FY18	Financials	-	-
Tue 12 Feb	RKN	Reckon Ltd	FY18	Info Tech	7.706M	0.039
Tue 12 Feb	TCL	Transurban Group	HY19	Industrials	129M	0.29

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CONT. WEEK 2 – (11th February – 15th February)

DATE	CODE	COMPANY		SECTOR	NPAT (\$A)	DPS (\$A)
Wed 13 Feb	AOG	Aveo Group	HY19	Real Estate	- 44.70M	-
Wed 13 Feb	BAP	Bapcor Ltd	HY19	Cons. Disc	45.494M	0.085
Wed 13 Feb	BPT	Beach Energy Ltd	HY19	Energy	282.900	0.010
Wed 13 Feb	CQE	Charter Hall Education Trust Ltd	HY19	Real Estate	42.226	0.080
Wed 13 Feb	CPU	Computershare Ltd	HY19	Info Tech	259.373M	0.42
Wed 13 Feb	CSL	CSL Ltd	HY19	Health Care	1.161B	0.85
Wed 13 Feb	EVN	Evolution Mining Ltd	HY19	Materials	91.110M	0.035
Wed 13 Feb	SKC	Skycity Entertainment Group Ltd	HY19	Cons. Disc	82.824	-
Wed 13 Feb	TAH	Tabcorp Holdings Ltd	HY19	Cons. Disc	182.500	0.110
Wed 13 Feb	VLW	Villa World Ltd	HY19	Real Estate	-	0.080
Wed 13 Feb	VAH	Virgin Australia Holdings Ltd	HY19	Industrials	54.80M	-
Thurs 14 Feb	AMP	AMP Ltd	FY18	Financials	28M	0.140
Thurs 14 Feb	ASX	ASX Ltd	HY19	Financials	246.100M	1.091
Thurs 14 Feb	AVN	Aventus Retail Property Fund	HY19	Real Estate	-	-
Thurs 14 Feb	BRG	Breville Group Ltd	HY19	Cons. Disc	-	-
Thurs 14 Feb	CWY	Cleanaway Waste Management Ltd	HY19	Industrials	-	-
Thurs 14 Feb	GMG	Goodman Group	HY19	Real Estate	-	0.150
Thurs 14 Feb	IPH	IPH Ltd	HY19	Prof. Services	27.6M	-
Thurs 14 Feb	MFG	Magellan Financial Group Ltd	HY19	Financials	-	-
Thurs 14 Feb	NCM	Newcrest Mining Ltd	HY19	Materials	-	-
Thurs 14 Feb	S32	South32 Ltd	HY19	Materials	-	-
Thurs 14 Feb	SUL	Super Retail Group Ltd	HY19	Cons. Disc	-	-
Thurs 14 Feb	SUN	Suncorp Group Ltd	HY19	Financials	603M	0.348
Thurs 14 Feb	TGR	Tassal Group Ltd	HY19	Cons. Staple	-	-
Thurs 14 Feb	TLS	Telstra Corp Ltd	HY19	Telco	-	-
Thurs 14 Feb	TWE	Treasury Wine Estate	HY19	Cons. Disc	-	-
Thurs 14 Feb	WPL	Woodside Petroleum Ltd	FY18	Energy	19.33B	1.802
Fri 15 Feb	ABP	Abacus Property Group Ltd	HY19	Real Estate	-	0.090
Fri 15 Feb	DHG	Domain Holdings Ltd	HY19	Communications	-	-
Fri 15 Feb	MPL	Medibank Pvt Ltd	HY19	Financials	236M	-
Fri 15 Feb	HLS	Healius Ltd	HY19	Health Care	-	-
Fri 15 Feb	URB	URB Investments Ltd	HY19	Financials	-	-
Fri 15 Feb	WHC	Whitehaven Coal Ltd	HY19	Energy	-	-

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WEEK 3 – (18th February – 22nd February)

DATE	CODE	COMPANY	SECTOR	NPAT (\$A)	DPS (\$A)
Mon 18 Feb	ALU	Altium Ltd	Info Tech	-	0.153
Mon 18 Feb	ANN	Ansell Ltd	Health Care	47.2M	0.280
Mon 18 Feb	BXB	Brambles Ltd	Industrials	-	-
Mon 18 Feb	GWA	GWA Group Ltd	Industrials	-	-
Mon 18 Feb	IGO	Independence Group Ltd	Materials	-	-
Mon 18 Feb	ISU	iSelect Ltd	Cons. Disc	-	-
Mon 18 Feb	MEA	McGrath Ltd	Real Estate	-	-
Mon 18 Feb	NHF	nib Health Funds Ltd	Financials	-	-
Mon 18 Feb	PIC	Perpetual Equity Investment Co Ltd	Financials	-	-
Mon 18 Feb	SIQ	Smart Group Corporation Ltd	Prof. Services	-	-
Tues 19 Feb	BHP	BHP Billiton Ltd	Materials	-	-
Tues 19 Feb	BKL	Blackmores Ltd	Cons. Staple	-	-
Tues 19 Feb	CGL	Citadel Group Ltd	Info Tech	-	-
Tues 19 Feb	COH	Cochlear Ltd	Health Care	-	-
Tues 19 Feb	COL	Coles Group Ltd	Cons. Staple	-	-
Tues 19 Feb	EHL	Emeco Holdings Ltd	Industrials	-	-
Tues 19 Feb	IFN	Infigen Energy Stapled Securities FP	Energy	-	-
Tues 19 Feb	MGX	Mount Gibson Iron Ltd	Materials	-	-
Tues 19 Feb	MND	Monadelphous Group Ltd	Industrials	-	-
Tues 19 Feb	OSH	Oil Search Ltd	Energy	510.96B	0.145
Tues 19 Feb	PLG	Propertylink Group Ltd	Real Estate	-	0.040
Tues 19 Feb	SGF	SG Fleet Group Ltd	Industrials	-	-
Tues 19 Feb	SWM	Seven West Media Ltd	Cons. Disc	-	-
Tues 19 Feb	SXY	Senex Energy Ltd	Energy	-	-
Wed 20 Feb	A2M	A2 Milk Company Ltd	Cons. Staple	-	-
Wed 20 Feb	APA	APA Group Ltd	Utilities	-	-
Wed 20 Feb	ARB	ARB Corporation Ltd	Cons. Disc	-	-
Wed 20 Feb	CDD	Cardno Ltd	Industrials	-	-
Wed 20 Feb	CQR	Charter Hall Retail REIT	Real Estate	-	0.140
Wed 20 Feb	CTD	Corp Travel Ltd	Cons. Disc	-	-
Wed 20 Feb	CWN	Crown Resorts Ltd	Cons. Disc	-	-
Wed 20 Feb	DMP	Domino's Pizza Enterprises Ltd	Cons. Disc	68.3M	-
Wed 20 Feb	FBU	Fletcher Building Ltd	Industrials	-	0.085

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Wed 20 Feb	FMG	Fortescue Metals Group Ltd	Materials	769.9M	-
Wed 20 Feb	MMS	McMillan Shakespeare Ltd	Industrials	-	-
Wed 20 Feb	NTC	NetComm Wireless Ltd	Info Tech	-	-
Wed 20 Feb	RIC	Ridley Corp Ltd	Cons. Staple	-	-
Wed 20 Feb	SCG	Scentre Group Ltd	Real Estate	1.548B	0.221
Wed 20 Feb	SDF	Steadfast Group Ltd	Financials	-	-
Wed 20 Feb	SGM	Sims Metal Management Ltd	Materials	-	-
Wed 20 Feb	SGP	Stockland Ltd	Real Estate	-	0.140
Wed 20 Feb	SHL	Sonic Healthcare Ltd	Health Care	-	-
Wed 20 Feb	SBM	St Barbara Ltd	Materials	-	-
Wed 20 Feb	WOR	Worley Parsons Ltd	Energy	-	-
Wed 20 Feb	WOW	Woolworths Group Ltd	Cons. Staple	-	-
Wed 20 Feb	WSA	Western Areas Ltd	Materials	-	-
Wed 20 Feb	WTC	WiseTech Global Ltd	Info Tech	25.7M	-
Thurs 21 Feb	ASL	Ausdrill Ltd	Materials	114.3M	0.035
Thurs 21 Feb	AWC	Alumina Ltd	Materials	686M	0.198
Thurs 21 Feb	APD	APN Property Group Ltd	Financials	-	-
Thurs 21 Feb	CCL	Coca-Cola Amatil Ltd	Cons. Staple	357.36M	0.441
Thurs 21 Feb	CSV	CSG Ltd	Info Tech	-	-
Thurs 21 Feb	DTL	Data#3 Ltd	Info Tech	-	-
Thurs 21 Feb	EPW	ERM Power Ltd	Utilities	-	-
Thurs 21 Feb	FLT	Flight Centre Travel Group Ltd	Cons. Disc	-	-
Thurs 21 Feb	GLB	Globe International Ltd	Cons. Disc	-	-
Thurs 21 Feb	GOZ	Growthpoint Properties Australia Ltd	Real Estate	-	0.110
Thurs 21 Feb	ILU	Iluka Resources Ltd	Materials	279.6M	0.213
Thurs 21 Feb	IRE	IRESS Ltd	Info Tech	64.65M	0.463
Thurs 21 Feb	MIN	Mineral Resources Ltd	Materials	-	-
Thurs 21 Feb	LIC	Lifestyle Communities Ltd	Real Estate	-	0.030
Thurs 21 Feb	MYO	MYOB Group Ltd	Info Tech	98.62M	0.117
Thurs 21 Feb	NEC	Nine Entertainment Ltd	Media	-	-
Thurs 21 Feb	NRW	NRW Holdings Ltd	Industrials	17.6M	-
Thurs 21 Feb	ORG	Origin Energy Ltd	Energy	-	-

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Thurs 21 Feb	PSQ	Pacific Smiles Group Ltd	HY19	Healthcare	4.6M	-
Thurs 21 Feb	PPT	Perpetual Ltd	HY19	Financials	56.3M	1.270
Thurs 21 Feb	PTM	Platinum Asset Ltd	HY19	Financials	88.1M	0.160
Thurs 21 Feb	QAN	Qantas Airways Ltd	HY19	Industrials	-	-
Thurs 21 Feb	QUB	Qube Holdings Ltd	HY19	Industrials	-	-
Thurs 21 Feb	RFF	Rural Funds Group Ltd	HY19	Real Estate	-	-
Thurs 21 Feb	SGR	Star Entertainment Grp Ltd	HY19	Cons. Disc	-	-
Thurs 21 Feb	SLM	Salmat Ltd	HY19	Energy	-	-
Thurs 21 Feb	STO	Santos Ltd	FY18	Energy	-	0.067
Thurs 21 Feb	SXL	Southern Cross Media Group Ltd	HY19	Cons. Disc	-	-
Thurs 21 Feb	SYD	Sydney Airport	FY18	Industrials	378.13M	0.378
Thurs 21 Feb	WEB	Webjet Ltd	HY19	Cons. Disc	-	-
Thurs 21 Feb	WES	Wesfarmers Ltd	HY19	Cons. Staple	-	-
Fri 22 Feb	ALG	Ardent Leisure Group	HY19	Cons. Disc	-	-
Fri 22 Feb	AFG	Australian Finance Group Ltd	HY19	Financials	-	-
Fri 22 Feb	AHG	Automotive Holdings Ltd	HY19	Cons. Disc	-	-
Fri 22 Feb	BWX	BWX Ltd	HY19	Cons. Staple	-	-
Fri 22 Feb	CHC	Charter Hall Group Ltd	HY19	Real Estate	-	0.160
Fri 22 Feb	CYG	Coventry Group Ltd	HY19	Industrials	-	-
Fri 22 Feb	ICQ	iCar Asia Ltd	FY18	Cons. Disc	-13M	-
Fri 22 Feb	IVC	InvoCare Ltd	FY18	Cons. Disc	53.32M	0.398
Fri 22 Feb	KGN	Kogan.com Ltd	HY19	Cons. Disc	-	0.064
Fri 22 Feb	MYS	MyState Ltd	HY19	Financials	-	-
Fri 22 Feb	MYX	Mayne Pharma Group Ltd	HY19	Health Care	26.7M	-
Fri 22 Feb	VRL	Village Roadshow Ltd	HY19	Cons. Disc	-	-
Fri 22 Feb	WPP	WPP AUNZ Ltd	FY18	Cons. Disc	-	0.060

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WEEK 4 – (25th February – 28th February)

DATE	CODE	COMPANY		SECTOR	NPAT (\$A)	DPS (\$A)
Mon 25 Feb	ADH	Adairs Ltd	HY19	Cons. Disc	-	-
Mon 25 Feb	APX	Appen Ltd	FY18	Info Tech	39.83M	0.103
Mon 25 Feb	ARC	Australian Rural Capital Ltd	HY19	Financials	-	-
Mon 25 Feb	BLD	Boral Ltd	HY19	Materials	-	0.130
Mon 25 Feb	BSL	BlueScope Steel Limited	HY19	Materials	-	-
Mon 25 Feb	CMP	Compumedics Ltd	HY19	Health Care	-	-
Mon 25 Feb	GEM	G8 Education Ltd	FY18	Cons. Disc	78.15M	0.157
Mon 25 Feb	IGL	IVE Group Ltd	HY19	Cons. Disc	-	-
Mon 25 Feb	LLC	LendLease Group	HY19	Real Estate	-	0.120
Mon 25 Feb	MVF	Monash IVF Group Ltd	HY19	Health Care	-	-
Mon 25 Feb	NAN	Nanosonics Ltd	HY19	Health Care	-	-
Mon 25 Feb	PMP	PMP Ltd	HY19	Industrials	-	-
Mon 25 Feb	QBE	QBE Insurance Group Ltd	FY18	Financials	585.86M	0.357
Mon 25 Feb	SLX	Silex Systems Ltd	HY19	Info Tech	-	0.055
Mon 25 Feb	SPZ	Smart Parking Ltd	HY19	Info Tech	-	-
Tues 26 Feb	AYS	Amaysim Australia Ltd	HY19	Telco	-	-
Tues 26 Feb	BIN	Bingo Industries Ltd	HY19	Industrials	-	0.010
Tues 26 Feb	CTX	Caltex Australia Ltd	FY18	Energy	549.3M	1.119
Tues 26 Feb	EHE	Estia Health Ltd	HY19	Health Care	-	-
Tues 26 Feb	HSO	Healthscope Ltd	HY19	Health Care	88M	-
Tues 26 Feb	SGH	Slater & Gordon Ltd	HY19	Cons. Disc	-	-
Tues 26 Feb	SKI	Spark Infrastructure Ltd	FY18	Industrials	132.7M	0.160
Wed 27 Feb	BAL	Bellamy's Australia Ltd	HY19	Cons. Staple	-	-
Wed 27 Feb	CGC	Costa Group Holdings	HY19	Cons. Staple	-	-
Wed 27 Feb	DNA	Donaco International Ltd	HY19	Cons. Disc	-	-
Wed 27 Feb	OZL	OZ Minerals Ltd	FY18	Materials	200.67M	0.202
Wed 27 Feb	RIO	Rio Tinto Ltd	HY19	Materials	-	-
Wed 27 Feb	SEK	SEEK Ltd	HY19	Industrials	-	-
Wed 27 Feb	VOC	Vocus Group Ltd	HY19	Telco	-	-
Thurs 28 Feb	ABC	Adelaide Brighton Ltd	FY18	Materials	194.46M	0.257
Thurs 28 Feb	CMW	Cromwell Property Group Ltd	HY19	Real Estate	-	-
Thurs 28 Feb	ALX	Atlas Arteria Ltd	FY18	Industrials	137.6M	0.2-40

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CONT. WEEK 4 - (25th February – 28th February)

DATE	CODE	COMPANY		SECTOR	NPAT (\$A)	DPS (\$A)
Thurs 28 Feb	DRO	DroneShield Ltd	FY18	Info Tech	-	-
Thurs 28 Feb	FNP	Freedom Foods Group Ltd	HY19	Cons. Staple	-	-
Thurs 28 Feb	ING	Ingham's Group Ltd	HY19	Cons. Disc	-	-
Thurs 28 Feb	NST	Northern Star Resources Ltd	HY19	Materials	-	-
Thurs 28 Feb	PLS	Pilbara Minerals Ltd	HY19	Materials	-	-
Thurs 28 Feb	RHC	Ramsay Health Care Ltd	HY19	Health Care	-	-
Thurs 28 Feb	REH	Reece Group Ltd	HY19	Industrials	-	-
Thurs 28 Feb	MML	Medusa Mining Ltd	HY19	Materials	-	-

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