



Reporting Season

August 2022



commsec.com.au/reportingseason



*Current as at Wednesday 31st August, 2022. Dates can be revised by the company.
Amounts are shown in **Australian dollars** unless stated otherwise. Estimates derived from Bloomberg.

WEEK 1 – (25th July – 5th August)

Date	Code	Company		Sector	Est NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 25 Jul	AFI	Australian Foundation Investment Company	FY22	Financials	-	0.14	360.6M
Wed 27 Jul	RIO	Rio Tinto	HY22	Materials	-	3.837	8.9B US
Tue 2 Aug	CCP	Credit Corp Group	FY22	Financials	99.3M	0.36	96.2M
Tue 2 Aug	PNI	Pinnacle Investment Mgt Group	FY22	Financials	-	0.175	76.4M
Wed 3 Aug	BWP	BWP Trust	FY22	Real Estate	116M	0.0927	114.7M
Wed 3 Aug	GMA	Genworth Mortgage Insurance	HY22	Financials	-	0.12	18.9M
Thu 4 Aug	CIP	Centuria Industrial REIT	FY22	Real Estate	-	0.04325	111.7M
Fri 5 Aug	SQ2	Block Inc	Q222	Info Tech	-	-	-208M US

WEEK 2 – (8th August – 12th August)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 8 Aug	AZJ	Aurizon Holdings	FY22	Industrials	513M	0.109	513M
Mon 8 Aug	SUN	Suncorp Group	FY22	Financials	699M	0.17	681M
Tue 9 Aug	REA	REA Group	FY22	Com. Serv	412M	0.89	408M
Tue 9 Aug	NWS	News Corporation	FY22	Com. Serv		0.10 US	760M US
Tue 9 Aug	CRN	Coronado Global Resources Ltd	HY22	Materials	-	0.075 US	562M US
Tue 9 Aug	MP1	Megaport Ltd	FY22	Info Tech	-39.3M	-	-48.5M
Tue 9 Aug	CLW	Charter Hall Long Wale REIT	FY22	Real Estate	-	0.0763	207.2M
Tue 9 Aug	CPU	Computershare Ltd	FY22	Info Tech	-	0.30	228M US
Wed 10 Aug	CBA	Commonwealth Bank	FY22	Financials	9.3B	2.10	9.67B
Thu 11 Aug	AMP	AMP Ltd	HY22	Financials	-	-	117M
Thu 11 Aug	MGR	Mirvac Group	FY22	Real Estate	576M	0.051	596M
Thu 11 Aug	TLS	Telstra Corp	FY22	Telco	1.67B US	0.085	1.8B
Thu 11 Aug	QBE	QBE Insurance Group	HY22	Financials	203M US	0.09	151M US
Thu 11 Aug	ARF	Arena REIT	FY22	Real Estate	-	0.045	56M
Thu 11 Aug	RMD	ResMed Inc	Q422	Health Care	193.7M	0.044 US	195M US
Thu 11 Aug	AVH	Avita Medical Inc	Q222	Health Care	-	-	-6.2M US
Fri 12 Aug	BBN	Baby Bunting Group	FY22	Cons. Disc	25.2M	0.09	19.5M
Fri 12 Aug	IAG	Insurance Australia Group	FY22	Financials	248M	0.05	347M

WEEK 3 – (15th August – 19th August)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 15 Aug	ARG	Argo Investments Ltd	FY22	Financials	-	0.17	312.9M
Mon 15 Aug	GPT	GPT Group	HY22	Real Estate	275M	0.127	326.5M
Mon 15 Aug	JBH	JB Hi-Fi Ltd	FY22	Cons. Disc	544.7M	1.53	544.9M
Mon 15 Aug	BEN	Bendigo & Adelaide Bank	FY22	Financials	481.6M	0.265	488.1M
Mon 15 Aug	GWA	GWA Group	FY22	Industrials	41.3M	0.08	35.2M
Mon 15 Aug	BSL	BlueScope Steel Ltd	FY22	Materials	2.64B	0.25	2.81B
Mon 15 Aug	BPT	Beach Energy Ltd	FY22	Energy	546M	0.01	501M
Mon 15 Aug	CAR	Carsales.com Ltd	FY22	Com. Serv	-	0.245	161M
Mon 15 Aug	BTI	Bailador Technology Investments	FY22	Financials	-	0.074	34M
Tue 16 Aug	TPW	Temple & Webster Group	FY22	Cons. Disc	5.6M	-	11.9M
Tue 16 Aug	BHP	BHP Group	FY22	Materials	-	1.75 US	30.9B US
Tue 16 Aug	CGF	Challenger Ltd	FY22	Financials	330M	0.115	254M
Tue 16 Aug	GOZ	Growthpoint Properties	FY22	Real Estate	199M	0.104	214M
Tue 16 Aug	TGR	Tassal Group Ltd	FY22	Con. Staple	63M	-	55.4M
Tue 16 Aug	SCP	Shopping Centres Australasia	FY22	Real Estate	189M	0.08	192.7M
Tue 16 Aug	SEK	SEEK Ltd	FY22	Com. Serv	250.7M	0.21	246M
Tue 16 Aug	SWM	Seven West Media Ltd	FY22	Media	190M	-	211.1M
Tue 16 Aug	GMG	Goodman Group	FY22	Real Estate	1.5B	0.15	1.5B
Tue 16 Aug	JHX	James Hardie Industries	Q123	Materials	161M US	-	163M US
Tue 16 Aug	ABP	Abacus Property Group	FY22	Real Estate	-	0.0925	160.9 M
Wed 17 Aug	RBL	Redbubble Ltd	FY22	Cons. Disc	-26M	-	-24.6M
Wed 17 Aug	NEA	Nearmap Ltd	FY22	Info Tech	-33.8M	-	-30.8M
Wed 17 Aug	VCX	Vicinity Centres	FY22	Real Estate	600M	0.057	598.3M
Wed 17 Aug	BAP	Bapcor Ltd	FY22	Cons. Disc	127.8M	0.115	125.8M
Wed 17 Aug	DOW	Downer EDI Ltd	FY22	Industrials	208M	0.12	151.6M
Wed 17 Aug	EHL	Emeco Holdings Ltd	FY22	Industrials	76.3M	0.0125	65M
Wed 17 Aug	CSL	CSL Ltd	HY22	Health Care	2.26B US	1.18 US	2.25B US
Wed 17 Aug	STO	Santos Ltd	HY22	Energy	-	0.076 US	1.16B US
Wed 17 Aug	MFG	Magellan Financial Group	FY22	Financials	399M	0.689	383M
Wed 17 Aug	SUL	Super Retail Group Ltd	FY22	Cons. Disc	223M	0.43	241.2M
Wed 17 Aug	BXB	Brambles Ltd	FY22	Industrials	566M	0.12 US	593M US
Wed 17 Aug	DXS	Dexus	FY22	Real Estate	705M	0.252	757.6M
Wed 17 Aug	DHG	Domain Holdings Australia Ltd	FY22	Com. Serv	50.8M	0.04	55.3M
Wed 17 Aug	FBU	Fletcher Building Ltd	FY22	Industrials	430M NZ	0.259 NZ	432M NZ
Wed 17 Aug	LIC	Lifestyle Communities Ltd	FY22	Real Estate	67.6M	0.06	61.4M
Wed 17 Aug	CTD	Corporate Travel Management	FY22	Cons. Disc	-	0.05	3.1M
Thu 18 Aug	AIA	Auckland International Airport	FY22	Industrials	-	-	-11.6M
Thu 18 Aug	ORA	Orora Ltd	FY22	Materials	180M	0.085	184.7M
Thu 18 Aug	ASX	ASX Ltd	FY22	Financials	508M	1.20	508.5M
Thu 18 Aug	EVN	Evolution Mining Ltd	FY22	Materials	337M	0.03	323.3M

CONT. WEEK 3 – (15th August – 19th August)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Thu 18 Aug	RIC	Ridley Corp Ltd	FY22	Con. Staple	37.8M	0.04	42.4M
Thu 18 Aug	TCL	Transurban Group	FY22	Industrials	-	0.26	16M
Thu 18 Aug	IRE	IRESS Ltd	HY22	Info Tech	28M	0.16	30.6M
Thu 18 Aug	BKL	Blackmores Ltd	FY22	Con. Staple	30.2M	0.32	30.6M
Thu 18 Aug	MPL	Medibank Pvt Ltd	FY22	Financials	407M	0.073	394M
Thu 18 Aug	ORG	Origin Energy Ltd	FY22	Energy	-	0.165	-1.4B
Thu 18 Aug	TWE	Treasury Wine Estates Ltd	FY22	Con. Staple	315M	0.16	263.2M
Thu 18 Aug	DTL	Data#3 Ltd	FY22	Info Tech	30.5M	0.1065	30.3M
Thu 18 Aug	HDN	Homeco Daily Needs REIT	FY22	Real Estate	-	0.0212	105.6M
Thu 18 Aug	IPH	IPH Ltd	FY22	Industrials	85M	0.16	52.6M
Thu 18 Aug	PME	Pro Medicus Ltd	FY22	Health Care	44M	0.12	100.5M
Thu 18 Aug	TLX	Telix Pharmaceuticals Ltd	HY22	Health Care	-36.5M	-	-70.9M
Thu 18 Aug	AVJ	AV Jennings Ltd	FY22	Cons. Disc	-	0.0067	13.1M
Thu 18 Aug	CDA	Codan Ltd	FY22	Info Tech	-	0.15	100.5
Fri 19 Aug	LFS	Latitude Group Holdings	HY22	Financials	-	0.0785	30.6M
Fri 19 Aug	CWY	Cleanaway Waste Management	FY22	Industrials	112.7M	0.0245	80.6M
Fri 19 Aug	ING	Inghams Group	FY22	Cons. Disc	43.3M	0.005	35.1M
Fri 19 Aug	AGL	AGL Energy Ltd	FY22	Utilities	-	0.10	860M
Fri 19 Aug	NCM	Newcrest Mining Ltd	FY22	Materials	843.5M	0.20 US	872M
Fri 19 Aug	COH	Cochlear Ltd	FY22	Health Care	292M	1.45	289.1M
Fri 19 Aug	SGP	Stockland	FY22	Real Estate	833.4M	0.146	851M
Fri 19 Aug	TPG	TPG Telecom Ltd	HY22	Com. Serv	-	0.09	167M
Fri 19 Aug	AX1	Accent Group Ltd	FY22	Cons. Disc	-	0.04	31.5M

WEEK 4 – (22nd August – 26th August)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 22 Aug	SGR	Star Entertainment Group	FY22	Cons. Disc	-	-	-199M
Mon 22 Aug	ADH	Adairs Ltd	FY22	Cons. Disc	47.3M	0.10	44.9M
Mon 22 Aug	ALD	Ampol Ltd	HY22	Energy	460M	1.20	471M
Mon 22 Aug	LLC	LendLease Group	FY22	Real Estate	104.8M	0.11	-99M
Mon 22 Aug	SXL	Southern Cross Media Group	FY22	Cons. Disc	28M	0.0475	-153.7M
Mon 22 Aug	ABC	Adbri Ltd	HY22	Materials	61M	0.05	48.1M
Mon 22 Aug	NHF	NIB Holdings	FY22	Financials	131M	0.11	133.8M
Mon 22 Aug	RWC	Reliance Worldwide Corp	FY22	Industrials	139M US	0.05 US	137.4M US
Mon 22 Aug	EML	EML Payments Ltd	FY22	Info Tech	-7.5M	-	-4.8M
Mon 22 Aug	ALU	Altium Ltd	FY22	Info Tech	48M US	0.26	55.5M US
Tue 23 Aug	SCG	Scentre Group	HY22	Real Estate	467.5M	0.075	548.6M
Tue 23 Aug	BLD	Boral Ltd	FY22	Materials	181.7M	0.06	150M

CONT. WEEK 4 – (22nd August – 26th August)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Tue 23 Aug	BRG	Breville Group Ltd	FY22	Cons. Disc	108M	0.15	105.7M
Tue 23 Aug	EHE	Estia Health Ltd	FY22	Health Care	-	-	-52.4M
Tue 23 Aug	AWC	Alumina Ltd	HY22	Materials	151.7M US	0.042 US	168M US
Tue 23 Aug	MND	Monadelphous Group Ltd	FY22	Industrials	48M	0.25	52.2M
Tue 23 Aug	EDV	Endeavour Group	FY22	Con. Staple	489.5M	0.077	495M
Tue 23 Aug	ARB	ARB Corporation	FY22	Cons. Disc	125M	0.32	122M
Tue 23 Aug	KGN	Kogan.com Ltd	FY22	Cons. Disc	-	-	-35.5M
Tue 23 Aug	PLS	Pilbara Minerals Ltd	FY22	Materials	-	-	561.8M
Tue 23 Aug	ANN	Ansell Ltd	FY22	Health Care	162M US	0.312 US	158.7M
Tue 23 Aug	HUB	Hub24 Ltd	FY22	Financials	-	0.125	14.7M
Wed 24 Aug	COL	Coles Group Ltd	FY22	Con. Staple	990M	0.30	1.05B
Wed 24 Aug	TAH	Tabcorp Holdings Ltd	FY22	Cons. Disc	-	0.065	6.77B
Wed 24 Aug	APA	APA Group	FY22	Utilities	317M	0.28	240M
Wed 24 Aug	SVW	Seven Group Holdings Ltd	FY22	Industrials	1.57B	0.23	607.4M
Wed 24 Aug	GEM	G8 Education Ltd	HY22	Cons. Disc	-	0.01	8.5M
Wed 24 Aug	DMP	Domino's Pizza Enterprises Ltd	FY22	Cons. Disc	168.6M	0.681	165M
Wed 24 Aug	WOR	Worley Ltd	FY22	Energy	-	0.25	177M
Wed 24 Aug	WTC	WiseTech Global Ltd	FY22	Info Tech	177M	0.064	194.6M
Wed 24 Aug	ILU	Iluka Resources Ltd	HY22	Materials	319M	0.25	369M
Wed 24 Aug	SHL	Sonic Healthcare Ltd	FY22	Health Care	1.37B	0.60	1.46B
Wed 24 Aug	AUB	AUB Group	FY22	Cons. Disc	68.6M	0.38	80.8M
Wed 24 Aug	HMC	Home Consortium	FY22	Real Estate	81.6M	0.06	89M
Wed 24 Aug	NWL	Netwealth Ltd	FY22	Financials	55.3M	0.10	55.6M
Wed 24 Aug	TLC	The Lottery Corporation	FY22	Cons. Disc	-	-	347M
Wed 24 Aug	BRN	Brainchip Holdings Ltd	HY22	Info Tech	-	-	-8.3M
Wed 24 Aug	KLS	Kelsian Group Ltd	FY22	Industrials	-	0.095	52.9M
Wed 24 Aug	PPM	Pepper Money Ltd	HY22	Financials	-	0.054	72.2M
Thu 25 Aug	SKC	SkyCity Entertainment Group	FY22	Cons. Disc	-	-	-33.6M NZ
Thu 25 Aug	S32	South32 Ltd	FY22	Materials	1.75B US	0.17 US	2.67B US
Thu 25 Aug	WOW	Woolworths Group Ltd	FY22	Con. Staple	1.5B	0.53	1.51B
Thu 25 Aug	NEC	Nine Entertainment Co	FY22	Com. Serv	342.8M	0.07	315M
Thu 25 Aug	APX	Appen Ltd	HY22	Info Tech	4.5M US	-	-9.4M US
Thu 25 Aug	APE	Eagers Automotive Ltd	HY22	Cons. Disc	-	0.22	178.7M
Thu 25 Aug	CHC	Charter Hall Group	FY22	Real Estate	530.5M	0.2047	542.8M
Thu 25 Aug	AKE	Allkem Ltd	FY22	Materials	297M US	-	337M US
Thu 25 Aug	WHC	Whitehaven Coal Ltd	FY22	Energy	-	0.40	2B
Thu 25 Aug	QAN	Qantas Airways Ltd	FY22	Industrials	-855.8M	-	-1.19B
Thu 25 Aug	CMW	Cromwell Property Group	HY22	Real Estate	-	0.016	201M
Thu 25 Aug	IFL	Insignia Financial Ltd	FY22	Financials	39M	0.118	36.8M
Thu 25 Aug	FLT	Flight Centre Travel Group	FY22	Cons. Disc	-256M	-	-377.8M

CONT. WEEK 4 – (22nd August – 26th August)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Thu 25 Aug	QUB	Qube Holdings Ltd	FY22	Industrials	159M	0.04	185.7M
Thu 25 Aug	ALG	Ardent Leisure Group	FY22	Cons. Disc	-45M	-	-97.4M
Thu 25 Aug	PPT	Perpetual Ltd	FY22	Financials	102M	0.97	101.2M
Thu 25 Aug	ZIP	ZIP Co Ltd	FY22	Financials	-	-	-1.1B
Thu 25 Aug	IEL	IDP Education Ltd	FY22	Cons. Disc	-	0.135	102.8M
Thu 25 Aug	VEA	Viva Energy Group Ltd	HY22	Energy	-	0.137	355.4M
Thu 25 Aug	CCX	City Chic Collective Ltd	FY22	Cons. Disc	-	-	22.3M
Thu 25 Aug	HPG	hipages Group Holdings Ltd	FY22	Com. Serv.	-	-	-0.9M
Fri 26 Aug	WES	Wesfarmers Ltd	FY22	Cons. Disc	2.2B	1.00	2.35B
Fri 26 Aug	MVF	Monash IVF Group	FY22	Health Care	20.6M	0.022	18.5M
Fri 26 Aug	CGC	Costa Group Holdings	HY22	Con. Staple	53.8M	0.04	37.9M
Fri 26 Aug	RHC	Ramsay Health Care Ltd	FY22	Health Care	325.8M	0.485	274M
Fri 26 Aug	CYG	Coventry Group	FY22	Industrials	7.3M	-	4.8M
Fri 26 Aug	MYX	Mayne Pharma Group	FY22	Health Care	-71.5M	-	-274M
Fri 26 Aug	PNV	Polynovo Ltd	FY22	Health Care	-	-	-2M
Fri 26 Aug	BGA	Bega Cheese Ltd	FY22	Con. Staple	-	0.055	24.2M
Fri 26 Aug	JIN	Jumbo Interactive Ltd	FY22	Cons. Disc	-	0.205	31.2M
Fri 26 Aug	OZL	OZ Minerals Ltd	HY22	Materials	155.5M	0.08	109M
Fri 26 Aug	LYC	Lynas Rare Earths Ltd	FY22	Materials	-	-	540.8M

WEEK 5 – (29th August – 31st August)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 29 Aug	FMG	Fortescue Metals Group	FY22	Materials	6.1B US	1.21	6.2B US
Mon 29 Aug	MMS	McMillan Shakespeare Ltd	FY22	Industrials	71.4M	0.74	70.3M
Mon 29 Aug	IVC	InvoCare Ltd	HY22	Cons. Disc	29.8M	0.135	-16.8M
Mon 29 Aug	MHJ	Michael Hill International Ltd	FY22	Cons. Disc	41.9M	0.04	46.7M
Mon 29 Aug	WPR	Waypoint REIT	HY22	Real Estate	-	0.0451	61.4M
Mon 29 Aug	MIN	Mineral Resources Ltd	FY22	Materials	-	1.00	350.8M
Mon 29 Aug	NST	Northern Star Resources Ltd	FY22	Materials	-	0.115	429.8M
Mon 29 Aug	A2M	The a2 Milk Company	FY22	Cons. Staple	112M NZ	-	114.7M NZ
Mon 29 Aug	LOV	Lovisa Holdings Ltd	FY22	Cons. Disc	-	0.37	58.2M
Mon 29 Aug	TYR	Tyro Payments Ltd	FY22	Info Tech	-	-	-29.6M
Tue 30 Aug	HLS	Healix Ltd	FY22	Health Care	298.5M	0.06	307.9M
Tue 30 Aug	IGO	IGO Ltd	FY22	Materials	-	0.05	331M
Tue 30 Aug	WDS	Woodside Energy Group	HY22	Energy	489M US	1.09 US	1.64B US
Tue 30 Aug	LNK	Link Administration Holdings	FY22	Info Tech	-42.9M	-	-67.6M
Tue 30 Aug	BVS	Bravura Solutions Ltd	FY22	Info Tech	-	0.032	29.9M
Tue 30 Aug	SFR	Sandfire Resources Ltd	FY22	Materials	-	-	109.4M

WEEK 5 – (29th August – 31st August)

Date	Code	Company		Sector	Est. NPAT (\$A)	Est./Act. DPS (\$A)	NPAT (\$A)
Tue 30 Aug	BUB	Bubs Australia Ltd	FY22	Cons. Staple	-	-	-11.4M
Tue 30 Aug	ASB	Austal Ltd	FY22	Industrials	-	0.04	79.6M
Tue 30 Aug	HLO	Helloworld Travel Ltd	FY22	Cons. Disc	-	0.10	89.8M
Wed 31 Aug	HVN	Harvey Norman Holdings Ltd	FY22	Cons. Disc	-	0.175	817.9M
Wed 31 Aug	ALX	Atlas Arteria	HY22	Industrials	-90.5M	-	117.1M
Wed 31 Aug	SBM	St Barbara Ltd	FY22	Materials	35.2M	-	-160.8M
Wed 31 Aug	PRU	Perseus Mining Ltd	FY22	Materials	-	0.0164	279.9M
Wed 31 Aug	PBH	PointsBet Holdings Ltd	FY22	Cons. Disc	-	-	-267.7M
Wed 31 Aug	MSB	Mesoblast Ltd	FY22	Health Care	-	-	-91.3M
Wed 31 Aug	IMU	Imugene Ltd	FY22	Health Care	-	-	-37.9M
Wed 31 Aug	MCR	Mincor Resources NL	FY22	Materials	-	-	-14.7M

Commonwealth Securities Limited ABN 60 067 254 399 AFSL 238814 ("CommSec") is a wholly owned but non-guaranteed subsidiary of the Commonwealth Bank of Australia ABN 48 123 123 124 AFSL 234945 ("the Bank") and both entities are incorporated in Australia with limited liability. This information is directed and available to and for the benefit of Australian residents only and is not a recommendation or forecast. This information has been prepared without taking account of the objectives needs financial and taxation situation of any particular individual. For this reason any individual should before acting on the information on this site consider the appropriateness of the information having regards to their own objectives needs financial and taxation situation and if necessary seek appropriate independent financial foreign exchange and taxation advice. CommSec and its related bodies corporate do not accept any liability for any loss or damage arising out of the use of all or any part of this information. We believe that this information is correct as at the time of its compilation but no warranty is made as to its accuracy reliability or completeness.