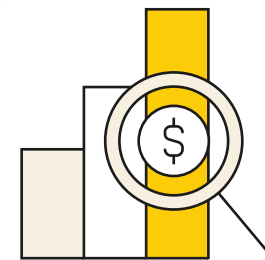


Reporting Season Wrap

August 2022



Factors impacting results

Floods across Eastern Australia, Covid-19, supply-chain challenges, war in Ukraine, housing cycle fluctuations, rising interest rates, labour shortages, inflation and tensions with China.



Dividend payments fall

Dividends to be delivered by S&P/ASX 200 companies total \$42.3 billion, down 1.7% on a year earlier. Just over 27% of dividend payers cut dividends, above the historic average.

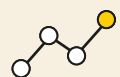


Cash levels down

Some companies have been shoring up operations ahead of the challenges ahead, while others have stocked up on inventories or equipment to protect their businesses from supply-chain difficulties.

Results at a glance

Aggregate results of 132 companies from the S&P/ASX200 Index reporting full-year results to June.



56%
Rise in profits to
\$116.5 billion



6.1%
Fall in
dividends



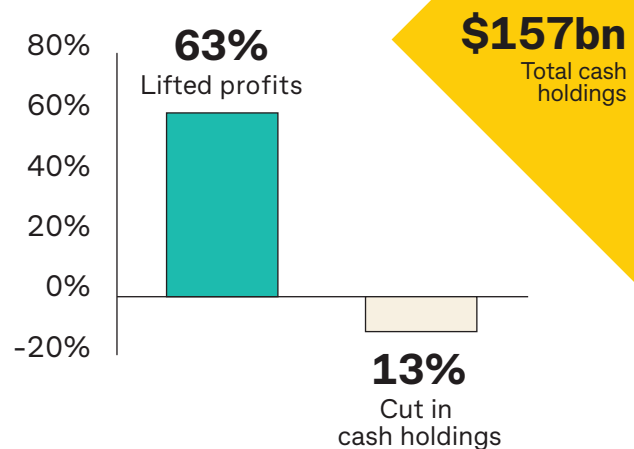
10.6%
Lift in
revenues



8.6%
Rise in
expenses

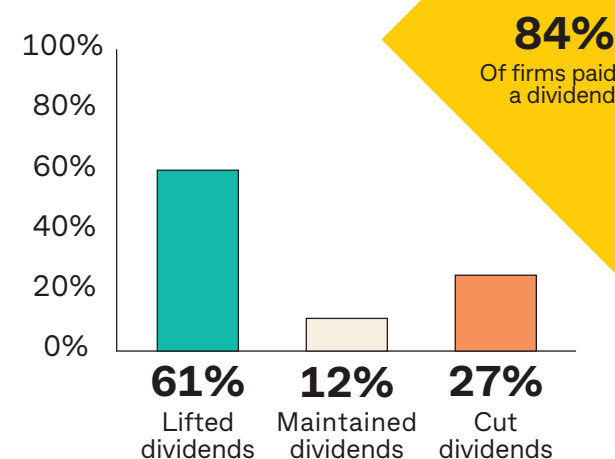
Company Profits

Cost pressures remain a dominant concern.



Dividend results

Of the S&P/ASX200 companies reporting full-year results to June.



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