



Reporting Season

February 2022



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*Current as at Monday 28th February, 2022. Dates can be revised by the company.
Amounts are shown in **Australian dollars** unless stated otherwise. Estimates derived from Bloomberg.

WEEK 1 – (27th January – 4th February)

Date	Code	Company	Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Thu 27 Jan	RMD	ResMed Inc	Q222 Health Care	205M US	0.042 US	202M US
Mon 31 Jan	IGO	IGO Ltd	HY22 Materials	-	0.05	90.7M
Tue 1 Feb	CCP	Credit Corp Group Ltd	HY22 Financials	42.7M	0.38	45.7M
Wed 2 Feb	AMC	Amcor PLC	HY22 Materials	-	0.12 US	427M US
Thu 3 Feb	NCK	Nick Scali Ltd	HY22 Cons. Disc	-	0.35	35.6M
Fri 4 Feb	REA	REA Group Ltd	HY22 Com. Service	224M	0.75	226M
Fri 4 Feb	NWS	News Corporation	Q222 Com. Service	-	0.10US	262M US

WEEK 2 – (7th February – 11th February)

Date	Code	Company	Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 7 Feb	ARG	Argo Investments Ltd	HY22 Financials	-	0.16	129M
Mon 7 Feb	JHX	James Hardie Industries	Q322 Materials	-	-	407M US
Mon 7 Feb	IMD	Imdex Ltd	HY22 Materials	-	0.015	24.4M
Tue 8 Feb	SCP	Shopping Centres Australasia Property Group	HY22 Real Estate	92M	0.072	94.3M
Tue 8 Feb	SUN	Suncorp Group Ltd	HY22 Financials	281M	0.23	388M
Tue 8 Feb	GUD	G.U.D Holdings Ltd	HY22 Cons. Disc	-	0.17	24.2M
Tue 8 Feb	CPU	Computershare Ltd	HY22 Info Tech	-	0.24	9.2M US
Wed 9 Feb	BWP	BWP Trust	HY22 Real Estate	56M	0.0902	56.5M
Wed 9 Feb	CBA	Commonwealth Bank of Australia	HY22 Financials	4.5B	1.75	4.7B
Wed 9 Feb	TPW	Temple & Webster Group Ltd	HY22 Cons. Disc	7.2M	-	7.3M
Wed 9 Feb	BAP	Bapcor Ltd	HY22 Cons. Disc	-	0.10	57.7M
Wed 9 Feb	MIN	Mineral Resources Ltd	HY22 Materials	-	-	19.2M
Wed 9 Feb	IEL	IDP Education Ltd	HY22 Cons. Disc	-	0.135	50.8M
Wed 9 Feb	CNI	Centuria Capital Group	HY22		0.055	58.7M
Wed 9 Feb	MP1	Megaport Ltd	HY22 Info Tech	-	-	-20.2M
Wed 9 Feb	BTI	Bailador Technology Investments	HY22 Financials	-	0.014	35.7M
Thu 10 Feb	ASX	ASX Ltd	HY22 Financials	244.3M	1.164	250.3M
Thu 10 Feb	DOW	Downer EDI Ltd	HY22 Industrials	-	0.12	89M
Thu 10 Feb	MGR	Mirvac Group	HY22 Real Estate	251M	0.051	297M
Thu 10 Feb	CIM	CIMIC Group Ltd	FY21 Industrials	422.7M	0.36	402M

CONT. WEEK 2 – (7th February – 11th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Thu 10 Feb	AMP	AMP Ltd	FY21	Financials	-266.5M	-	-252M
Thu 10 Feb	AGL	AGL Energy Ltd	HY22	Utilities	-	0.16	194M
Thu 10 Feb	NST	Northern Star Resources Ltd	HY22	Materials	-	0.10	261M
Fri 11 Feb	IAG	Insurance Australia Group Ltd	HY22	Financials	-	0.06	173M
Fri 11 Feb	BBN	Baby Bunting Group Ltd	HY22	Cons. Disc	-	0.066	8.1M
Fri 11 Feb	ARF	Arena REIT	HY22	Real Estate	-	0.0395	27.5M

WEEK 3 – (14th February – 18th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 14 Feb	AZJ	Aurizon Holdings Ltd	HY22	Industrials	260.5M	0.105	257M
Mon 14 Feb	GPT	GPT Group	FY22	Real Estate	574.6M	0.099	554.5M
Mon 14 Feb	JBH	JB Hi-Fi Ltd	HY22	Cons. Disc	288M	1.63	287.9M
Mon 14 Feb	BEN	Bendigo & Adelaide Bank Ltd	HY22	Financials	237M	0.265	321.3M
Mon 14 Feb	BLD	Boral Ltd	HY22	Materials	-	0.07	145M
Mon 14 Feb	CAR	Carsales.com Ltd	HY22	Com. Services	83M	0.255	75M
Mon 14 Feb	SKC	SkyCity Entertainment Group	HY22	Cons. Disc	-20.5M NZ	-	-33.7M NZ
Mon 14 Feb	PPS	Praemium Ltd	HY22	Info Tech	-	-	-2.6M
Mon 14 Feb	BPT	Beach Energy Ltd	HY22	Energy	-	0.01	213M
Tue 15 Feb	BHP	BHP Group Ltd	HY22	Materials	9.8B US	1.50 US	9.4B US
Tue 15 Feb	SWM	Seven West Media Ltd	HY22	Media	99M	-	120.5M
Tue 15 Feb	GWA	GWA Group Ltd	HY22	Industrials	-	0.07	18.6M
Tue 15 Feb	ANN	Ansell Ltd	HY22	Health Care	94M US	0.245 US	77.2M US
Tue 15 Feb	DXS	Dexus	HY22	Real Estate	363.5M	0.28	302.2M
Tue 15 Feb	SEK	Seek Ltd	HY22	Com. Services	101M	0.23	88.1M
Tue 15 Feb	SGM	Sims Ltd	HY22	Materials	-	0.41	253.2M
Tue 15 Feb	TGR	Tassal Group	HY22	Cons. Staple	-	0.08	36.37M
Tue 15 Feb	ABY	Adore Beauty Group	HY22	Cons. Disc	-	-	2M
Wed 16 Feb	NEA	Nearmap Ltd	HY22	Info Tech	-16.9M	-	-11.9M
Wed 16 Feb	TWE	Treasury Wine Estates	HY22	Cons. Staple	183M	0.15	109.1M
Wed 16 Feb	VCX	Vicinity Centres	HY22	Real Estate	-	0.047	287.7M
Wed 16 Feb	FMG	Fortescue Metals Group Ltd	HY22	Materials	2.8B US	0.86	2.8B US
Wed 16 Feb	EHL	Emeco Holdings Ltd	HY22	Industrials	36M	0.0125	30M
Wed 16 Feb	EVN	Evolution Mining Ltd	HY22	Materials	100M	0.03	90.8M
Wed 16 Feb	CSL	CSL Ltd	HY22	Health Care	-	1.04 US	1.76B US
Wed 16 Feb	STO	Santos Ltd	FY21	Energy	-	0.085 US	658M US
Wed 16 Feb	RBL	Redbubble Ltd	HY22	Cons. Disc	-	-	-1M
Wed 16 Feb	BRG	Breville Group Ltd	HY22	Cons. Disc	-	0.15	77.7M
Wed 16 Feb	ORA	Orora Ltd	HY22	Materials	-	0.08	100.3M
Wed 16 Feb	CTD	Corporate Travel Management	HY22	Cons. Disc	-	-	-10M

CONT. WEEK 3 – (14th February – 18th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Wed 16 Feb	NWL	Netwealth Grp	HY22	Financials		0.10	27.1M
Wed 16 Feb	PME	Pro Medicus Ltd	HY22	Health Care	-	0.10	20.68M
Thu 17 Feb	S32	South32 Ltd	HY22	Materials	1.04 B US	0.087 US	1.03B US
Thu 17 Feb	WES	Wesfarmers Ltd	HY22	Cons. Disc	1.2B	0.80	1.2B
Thu 17 Feb	GOZ	Growthpoint Properties Australia	HY22	Real Estate	92M	0.104	104.8M
Thu 17 Feb	DTL	Data#3 Ltd	HY22	Info Tech	12.3M	0.0725	12.4M
Thu 17 Feb	TCL	Transurban Group	HY22	Industrials	-89.2M	0.15	-106M
Thu 17 Feb	NCM	Newcrest Mining Ltd	HY22	Materials	319M US	0.075 US	298M US
Thu 17 Feb	TAH	Tabcorp Holdings Ltd	HY22	Cons. Disc	113.4M	0.065	175M
Thu 17 Feb	WHC	Whitehaven Coal Ltd	HY22	Energy	-	0.08	340.5M
Thu 17 Feb	WPL	Woodside Petroleum Ltd	FY21	Energy	1.16B US	1.05 US	1.98B US
Thu 17 Feb	CWN	Crown Resorts Ltd	HY22	Cons. Disc	-155M	-	-196.3M
Thu 17 Feb	IRE	IRESS Ltd	FY21	Info Tech	-	0.30	73.8M
Thu 17 Feb	SGR	Star Entertainment Grp Ltd	HY22	Cons. Disc	-49.4M	-	-74M
Thu 17 Feb	GMG	Goodman Group	HY22	Real Estate	715M	0.15	786.2M
Thu 17 Feb	ORG	Origin Energy Ltd	HY22	Energy	-	0.125	-131M
Thu 17 Feb	CGF	Challenger Ltd	HY22	Financials	162.2M	0.115	282M
Thu 17 Feb	TLS	Telstra Corp Ltd	HY22	Com. Services	900M	0.08	743M
Thu 17 Feb	MVF	Monash IVF Group Ltd	HY22	Health Care	12.5M	0.022	13.4M
Thu 17 Feb	RIC	Ridley Corp Ltd	HY22	Cons. Staple	-	0.034	22.6M
Thu 17 Feb	CDA	Codan Ltd	HY22	Info Tech	-	0.13	50.1M
Thu 17 Feb	CWY	Cleanaway Waste Management	HY22	Industrials	-	0.0245	52.5M
Thu 17 Feb	TRS	The Reject Shop	HY22	Cons. Disc	-	-	14.3M
Thu 17 Feb	DHG	Domain Holdings Australia Ltd	HY22	Com. Services	-	0.02	19.5M
Fri 18 Feb	MFG	Magellan Financial Group Ltd	HY22	Financials	225.6M	1.101	248.1M
Fri 18 Feb	ING	Inghams Group Ltd	HY22	Cons. Disc	41.9M	0.065	38.4M
Fri 18 Feb	QBE	QBE Insurance Group Ltd	FY21	Financials	833M US	0.19	750M US
Fri 18 Feb	MYS	MyState Ltd	HY22	Financials	-	0.125	16.6M

WEEK 4 – (21st February – 25th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 21 Feb	A2M	The a2 Milk Company Ltd	HY22	Cons. Staple	60M NZD	-	56.1M NZ
Mon 21 Feb	ADH	Adairs Ltd	HY22	Cons. Disc	30.1M	0.08	17.5M
Mon 21 Feb	NHF	NIB Holdings Ltd	HY22	Financials	76M	0.11	81.2M
Mon 21 Feb	ALD	Ampol Ltd	FY21	Energy	-	0.41	560M
Mon 21 Feb	ALU	Altium Ltd	FY22	Info Tech	-	0.21	22.8M
Mon 21 Feb	SUL	Super Retail Group Ltd	HY22	Cons. Disc	108M	0.27	110.8M
Mon 21 Feb	LLC	LendLease Group	HY22	Real Estate	-	0.05	-264M

CONT. WEEK 4 – (21st February – 25th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 21 Feb	BSL	BlueScope Steel Limited	HY22	Materials	1.62B	0.25	1.64B
Mon 21 Feb	OZL	OZ Minerals Ltd	FY21	Materials	548.2M	0.18	531M
Mon 21 Feb	SHL	Sonic Healthcare Ltd	HY22	Health Care	828M	0.40	828M
Mon 21 Feb	SXY	Senex Energy Ltd	HY22	Energy	-	0.05	0.6M
Mon 21 Feb	LFS	Latitude Group Holdings	FY21	Financials	176M	0.0785	160M
Mon 21 Feb	RWC	Reliance Worldwide Corp	HY22	Industrials	-	0.045 US	63.7M US
Mon 21 Feb	OML	oOh!Media Ltd	HY22	Com. Services	-	0.01	-10.3M
Mon 21 Feb	EDV	Endeavour Group Ltd	HY22	Cons. Staple	-	0.125	311M
Mon 21 Feb	VEA	Viva Energy Group	FY21	Energy	-	0.032	191.6M
Tue 22 Feb	COL	Coles Group Ltd	HY22	Cons. Staple	506M	0.33	549M
Tue 22 Feb	SVW	Seven Group Holdings Ltd	HY22	Industrials	-	0.23	1.2B
Tue 22 Feb	COH	Cochlear Ltd	HY22	Health Care	126.6M	1.55	169.3M
Tue 22 Feb	HUB	HUB24 Ltd	HY22	Financials	-	0.075	8.4M
Tue 22 Feb	CGC	Costa Group Holdings Ltd	FY21	Cons. Staple	51.2M	0.05	41.4M
Tue 22 Feb	GEM	G8 Education Ltd	FY21	Cons. Disc	43M	0.03	45.7M
Tue 22 Feb	EHE	Estia Health Ltd	HY22	Health Care	10M	0.0235	-8.1M
Tue 22 Feb	AWC	Alumina Ltd	FY21	Materials	236.3M	0.028 US	188M US
Tue 22 Feb	MND	Monadelphous Group Ltd	HY22	Industrials	-	0.24	30.1M
Tue 22 Feb	NAN	Nanosonics Ltd	HY22	Health Care	-	-	3.9M
Wed 23 Feb	RIO	Rio Tinto	FY22	Materials	21.6B US	6.6284	21.1B
Wed 23 Feb	WOW	Woolworths Group Ltd	HY22	Cons. Staple	878M	0.39	795M
Wed 23 Feb	SBM	St Barbara Ltd	HY22	Materials	-	-	14M
Wed 23 Feb	DMP	Domino's Pizza Enterprises Ltd	HY22	Cons. Disc	95.7M	0.884	91.3M
Wed 23 Feb	WOR	Worley Ltd	HY22	Energy	118.5M	0.25	114M
Wed 23 Feb	HLS	Healius Ltd	HY22	Health Care	249M	0.10	233.2M
Wed 23 Feb	WTC	WiseTech Global Ltd	HY22	Info Tech	-	0.0475	77.4M
Wed 23 Feb	SGP	Stockland	HY22	Real Estate	308.5M	0.12	350M
Wed 23 Feb	SCG	Scentre Group	FY21	Real Estate	-	0.0725	845.8M
Wed 23 Feb	APA	APA Group	HY22	Utilities	-	0.25	155.6M
Wed 23 Feb	MMS	McMillan Shakespeare Ltd	HY22	Industrials	-	0.34	30.1M
Wed 23 Feb	MHJ	Michael Hill International Ltd	HY22	Cons. Disc	-	0.035	37.1M
Wed 23 Feb	MCP	McPherson's Ltd	HY22	Cons. Staple	-	0.03	-3M
Wed 23 Feb	PLS	Pilbara Minerals Ltd	HY22	Materials	-	-	114M
Thu 24 Feb	NEC	Nine Entertainment Co	HY22	Com. Services	197M	0.07	213M
Thu 24 Feb	APX	Appen Ltd	FY21	Info Tech	33.9M US	0.055	28.5M US
Thu 24 Feb	BXB	Brambles Ltd	HY22	Industrials	286M US	0.1075 US	305M US
Thu 24 Feb	PPT	Perpetual Ltd	HY22	Financials	75.6M	1.12	59.3M
Thu 24 Feb	IFL	Insignia Financial Ltd	HY22	Financials	38.3M	0.118	36.2M
Thu 24 Feb	BKL	Blackmores Ltd	HY22	Cons. Staple	-	0.63	20.3M
Thu 24 Feb	RHC	Ramsay Health Care Ltd	HY22	Health Care	155.2M	0.485	158.9M

CONT. WEEK 4 – (21st February – 25th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Thu 24 Feb	FLT	Flight Centre Travel Group Ltd	HY22	Cons. Disc	-	-	-194M
Thu 24 Feb	ILU	Iluka Resources Ltd	FY21	Materials	-	0.12	366M
Thu 24 Feb	SXL	Southern Cross Media Group Ltd	HY22	Cons. Disc	-	0.045	16.8M
Thu 24 Feb	QAN	Qantas Airways Ltd	HY22	Industrials	-765.5M	-	-622M
Thu 24 Feb	QUB	Qube Holdings Ltd	HY22	Industrials	83M	0.03	56.3M
Thu 24 Feb	CYG	Coventry Group Ltd	HY22	Industrials	4.3M	-	2.4M
Thu 24 Feb	LNK	Link Administration Holdings	HY22	Info Tech	6M	0.03	-81.7M
Thu 24 Feb	CMW	Cromwell Property Group	HY22	Real Estate	84M	0.0325	96.4M
Thu 24 Feb	REH	Reece Ltd	HY22	Industrials	-	0.075	157M
Thu 24 Feb	AIA	Auckland International Airport	HY22	Industrials	-32M NZ	-	108.8 NZ
Thu 24 Feb	ALX	Atlas Arteria	FY21	Industrials	-	-	163.7M
Thu 24 Feb	APE	Eagers Automotive Ltd	FY21	Cons. Disc	280.7M	0.425	330.7M
Fri 25 Feb	ABC	Adbri Ltd	FY21	Materials	111.8M	0.07	116.7M
Fri 25 Feb	MPL	Medibank Pvt Ltd	HY22	Financials	218M	0.061	220.2M
Fri 25 Feb	MYX	Mayne Pharma Group Ltd	HY22	Health Care	-	-	-50.4M
Fri 25 Feb	ALG	Ardent Leisure Group	HY22	Cons. Disc	-	-	-36.8M
Fri 25 Feb	GMA	Genworth Mortgage Insurance	FY21	Financials	186M	0.24	192.8M
Fri 25 Feb	BWX	BWX Ltd	HY22	Cons. Staple	5.1M	-	-2.3M
Fri 25 Feb	KGN	Kogan.com Ltd	HY22	Cons. Disc	-	-	-11.9M
Fri 25 Feb	CHC	Charter Hall Group	HY22	Real Estate	245.5M	0.197	263.9M
Fri 25 Feb	PNV	Polynovo Ltd	HY22	Health Care	-	-	1.6M
Fri 25 Feb	LYC	Lynas Rare Earths Ltd	HY22	Materials	-	-	156.9M
Fri 25 Feb	HVN	Harvey Norman Holdings Ltd	HY22	Cons. Disc	-	0.20	340.35M
Fri 25 Feb	NVX	Novonix Ltd	HY22	Info Tech	-	-	-28.8M

WEEK 5 – (28th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT (\$A)
Mon 28 Feb	IVC	InvoCare Ltd	FY21	Cons. Disc	-	0.115	80.2M
Mon 28 Feb	SFR	Sandfire Resources Ltd	HY22	Materials	-	0.03	55.2M US
Mon 28 Feb	DDR	Dicker Data Ltd	FY21	Info Tech	-	0.15	73.5M
Mon 28 Feb	Z1P	Zip Co Ltd	HY22	Financials	-	-	-172.7M

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