

Week Ahead

	<i>Current</i> November 29	<i>Last Week</i> November 22	<i>Last month</i> October 29	<i>Last year</i> November 29 2017
Cash Rate (%)	1.50	1.50	1.50	1.50
90 day bills (%)	1.95	1.94	1.92	1.73
10 year bonds (%)	2.60	2.67	2.57	2.49
AUD/USD	0.7314	0.7250	0.7099	0.7586
Gold (US\$/ounce)	1230.40	1228.00	1227.60	1286.20
Iron Ore (US\$/tonne)	65.65	72.05	76.80	67.20
Oil (US\$/barrel)	51.43	54.63	67.04	57.30
All Ordinaries	5835.7	5770.3	5813.8	6096.1

Australia

Date	Event	Consensus	Last release
Monday December 3	ANZ Job ads (November)	~	+0.2%
Monday December 3	CoreLogic Home Value index (November)	-0.8%	-0.5%
Monday December 3	Manufacturing purchasing managers surveys	~	~
Monday December 3	Business indicators (September quarter)	~	~
Monday December 3	Building approvals (October)	+3.0%	+3.3%
Tuesday December 4	Reserve Bank Board meeting	1.50%	1.50%
Tuesday December 4	Balance of Payments (September quarter)	-\$11.5bn	-\$13.5bn
Tuesday December 4	Government finance (September quarter)	~	~
Wednesday December 5	Economic growth (annual, September quarter)	3.4%	3.4%
Wednesday December 5	New vehicle sales (November)	~	+1.6%
Thursday December 6	International trade (October)	+\$1.7bn	+\$3.017bn
Thursday December 6	Retail trade (October)	+0.3%	+0.2%

International

Date	Event	Consensus	Last release
Monday December 3	US ISM Manufacturing (November)	57.7	58.0
Wednesday December 5	US Federal Reserve chair testimony	~	~
Wednesday December 5	US ADP employment (November)	+189,000	+227,000
Wednesday December 5	US ISM services (November)	59.9	60.3
Wednesday December 5	US Beige book	~	~
Thursday December 6	US International trade (October)	-US\$54bn	-US\$54bn
Thursday December 6	OPEC oil ministers meeting	~	~
Friday December 7	US Employment (November)	+205,000	+250,000

- The 'Summer Tsunami' is upon us, with more than a dozen indicators or events scheduled in the next week.
- Financial markets will respond to the US-China trade discussions (November 30-December 1), testimony of the US Federal Reserve chair on Wednesday and the OPEC oil ministers meeting on Thursday.

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