

## Week Ahead

	Current June 6	Last Week May 30	Last month May 6	Last year June 6 2018
Cash Rate (%)	1.25	1.50	1.50	1.50
90 day bills (%)	1.38	1.42	1.55	2.04
10 year bonds (%)	1.47	1.54	1.75	2.76
AUD/USD	0.6975	0.6929	0.6989	0.7664
Gold (US\$/ounce)	1342.70	1292.40	1283.80	1301.40
Iron Ore (US\$/tonne)	98.35	101.70	93.10	65.20
Oil (US\$/barrel)	52.59	56.59	62.25	64.73
All Ordinaries	6466.4	6489.2	6369.9	6137.4

### Australia

Date	Event	Consensus	Last release
Tuesday June 11	NAB business survey – conditions/confidence (May)	~	+3.1/-0.3
Wednesday June 12	ANZ-Roy Morgan consumer confidence (Week, June 9)	~	116.9
Wednesday June 12	Consumer confidence (June)	~	101.3
Wednesday June 12	Overseas arrivals/departures (April)	~	-1.5%/+1.5%
Wednesday June 12	Speeches by Reserve Bank officials	~	~
Wednesday June 12	Credit/Debit card lending (April)	~	~
Thursday June 13	Employment/unemployment (May)	+13,500/5.2%	+28,400/5.2%

### International

Date	Event	Consensus	Last release
Monday June 10	China exports/imports (May, annual)	-3.8%/-3.0%	-2.7%/+4.0%
Monday June 10	US JOLTs job openings (April)	7.496m	7.488m
Tuesday June 11	US NFIB Small Business Optimism Index (May)	102.8	103.5
Tuesday June 11	US Producer prices – final demand (May)	+0.1%	+0.2%
Wednesday June 12	China Consumer/producer prices (May, annual)	+2.7%/+0.6%	+2.5%/+0.9%
Wednesday June 12	US Consumer prices - core (May)	+0.2%	+0.1%
Wednesday June 12	US Monthly Budget Statement (May)	-US\$170bn	+US\$160.3bn
Thursday June 13	US Import/export prices (May)	-0.4%/+0.5%	+0.2%/+0.2%
Friday June 14	China – investment/production/spending (May, annual)	+6.1%/+5.5%/+8.0%	+6.1%/+5.4%/+7.2%
Friday June 14	US Retail sales (May)	+0.6%	-0.2%
Friday June 14	US Industrial production (May)	+0.2%	-0.5%
Friday June 14	US Consumer confidence (June)	97.0	100.0

- After the Queen's Birthday public holiday on Monday, a raft of business and consumer surveys are released. A post-Federal election bounce is expected, but all eyes will be on the May employment report issued on Thursday.
- Chinese economic data releases dominate the overseas calendar over the coming week. Trade, inflation and the May activity data are all due. And US inflation, industrial production and retail spending figures are released.

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