

Week Ahead

	<i>Current</i> September 5	<i>Last Week</i> August 29	<i>Last month</i> August 5	<i>Last year</i> September 5 2018
Cash Rate (%)	1.00	1.00	1.00	1.50
90 day bills (%)	1.00	0.97	1.01	1.95
10 year bonds (%)	0.98	0.87	1.10	2.57
AUD/USD	0.6817	0.6722	0.6760	0.7186
Gold (US\$/ounce)	1525.50	1536.90	1476.50	1201.30
Iron Ore (US\$/tonne)	90.20	81.45	99.15	67.05
Oil (US\$/barrel)	56.30	56.71	54.69	68.72
All Ordinaries	6720.8	6605.7	6710.6	6339.2

Australia

Date	Event	Consensus	Last release
Monday September 9	Apparent consumption of alcohol	~	~
Monday September 9	Lending (owner occupier home loans, July)	+2.5%	+2.4%
Tuesday September 10	Weekly consumer confidence (September 8)	~	+0.3%
Tuesday September 10	NAB business confidence/conditions (August)	~	+3.9/+2.9
Wednesday September 11	Consumer confidence (September)	~	100.0
Wednesday September 11	Tourist arrivals/departures (July)	~	-3.0%/-2.3%
Thursday September 12	Credit and debit card lending (July)	~	~

International

Date	Event	Consensus	Last release
Sunday September 8	China Exports & imports (August)	+2.1%/-6.3%	+3.3%/-5.3%
Monday September 9	US Consumer credit (July)	US\$16bn	US\$14.6bn
Tuesday September 10	China Inflation (consumer/producer, August)	2.6%/-0.9%	2.8%/-0.3%
Tuesday September 10	US JOLTS job openings (July)	~	7.348m
Tuesday September 10	US NFIB business optimism (August)	103.5	104.7
Wednesday September 11	US Producer prices (core annual, August)	2.2%	2.1%
Wednesday September 11	US Wholesale inventories (July)	0.2%	0.2%
Thursday September 12	US Consumer prices (August)	2.3%	2.2%
Thursday September 12	US Monthly Budget Statement (August)	~	-US\$120bn
Friday September 13	US Retail sales (August)	+0.2%	+0.7%
Friday September 13	US Import/export prices (August)	-0.5%/-0.5%	+0.2%/+0.2%
Friday September 13	US Consumer confidence (September)	90.0	89.8

- In the coming week there will be more insights into the economic environment in terms of business conditions and consumer sentiment. Home lending data will be scrutinised for signs of stabilisation.
- In the US, the two stand-out economic data releases in the coming week are consumer prices (inflation) and retail spending. In China, the focus is on international trade and inflation data.

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