

Week Ahead

	Current February 27	Last Week February 20	Last month January 27	Last year February 27 2019
Cash Rate (%)	0.75	0.75	0.75	1.50
90 day bills (%)	0.85	0.91	0.89	1.87
10 year bonds (%)	0.85	1.00	1.10	2.07
AUD/USD	0.6555	0.6650	0.6847	0.7183
Gold (US\$/ounce)	1640.00	1616.60	1576.80	1321.20
Iron Ore (US\$/tonne)	85.40	91.10	92.05	83.30
Oil (US\$/barrel)	47.09	53.78	53.14	56.94
All Ordinaries	6737.4	7255.2	7203.2	6233.6

Australia

Date	Event	Consensus	Last release
Monday March 2	◆ CoreLogic home prices (February)	1.1%	0.9%
Monday March 2	◆ CBA & AiGroup indexes – manufacturing (February)	49.8/44.0	49.8/45.4
Monday March 2	◆ Business indicators – inventories/profits (Dec. quarter)	0.1%/-5.0%	-0.4%/-0.8%
Tuesday March 3	◆ Government finance (December quarter)	~	~
Tuesday March 3	◆ Reserve Bank Board meeting – cash rate target	0.75%	0.75%
Tuesday March 3	◆ Building approvals (January)	1.0%	-0.2%
Tuesday March 3	◆ Balance of Payments (December quarter)	A\$1.0bn	A\$7.9bn
Wednesday March 4	◆ Economic growth or GDP (December quarter)	0.3%	0.4%
Wednesday March 4	◆ New car sales (February, annual)	~	-12.5%
Thursday March 5	◆ International trade (January)	A\$3.5bn	A\$5.2bn
Friday March 6	◆ Retail trade (January)	0.4%	-0.5%

International

Date	Event	Consensus	Last release
Monday March 2	◆ China Caixin manufacturing (February)	46.3	51.1
Monday March 2	◆ US Construction spending (January)	0.7%	-0.2%
Monday March 2	◆ US ISM manufacturing index (February)	50.5	50.9
Wednesday March 4	◆ US ISM services index (February)	55.5	55.5
Wednesday March 4	◆ China Caixin services (February)	49.3	51.8
Wednesday March 4	◆ US ADP employment (February)	170,000	291,000
Wednesday March 4	◆ US Federal Reserve Beige book	~	~
Thursday March 5	◆ US Factory orders (January)	-0.4%	1.8%
March 5-6	◆ OPEC+ meeting in Vienna, Austria	~	~
Friday March 6	◆ US International trade (January)	-A\$48.8bn	-A\$48.9bn
Friday March 6	◆ US Employment/unemployment (February)	195,000/3.5%	225,000/3.6%
Saturday March 7	◆ China exports/imports (Jan. & Feb., annual)	-16.2%/-23.6%	7.9%/16.5%

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