Investor Signposts

CommSec

November 7, 2025

Investor Signposts: Week beginning November 9, 2025

Upcoming economic and financial market events

Australia

Monday November 10	◆	Reserve Bank (RBA) Deputy Governor Hauser speech	*At the UBS Australasia Conference, Sydney*
Tuesday November 11	◆	Monthly consumer confidence index (November)	*From Westpac and Melbourne Institute*
Tuesday November 11	◆	NAB business survey (October)	*Business activity held steady in September*
Wednesday November 12	◆	CBA household spending insights (October)	*Leading indicator of consumer spending*
Wednesday November 12	◆	Lending indicators (September quarter)	*Value of new home loans could lift 4.0%*
Wednesday November 12	◆	RBA Assistant Governor Brad Jones speaks	*At the ASFA Conference, Gold Coast*
Thursday November 13	◆	Labour force (October)	*Around 20,000 jobs could be created*
Friday November 14	◆	RBA Assistant Governor Michelle McPhee speaks	*At the Women in Finance Summit, Sydney*

Overseas

Sunday November 9	◆	China consumer and producer prices (October)	*Consumer prices could dip 0.1% on a year ago*
Tuesday November 11	◆	US ADP weekly employment change	*A preliminary estimate of job growth*
Tuesday November 11	◆	US NFIB small business optimism index (October)	*Tipped to ease to 98.2 from 98.8*
Thursday November 13	◆	US consumer price index (CPI, October)	*Monthly core CPI could lift 0.3%*
Thursday November 13	◆	US monthly budget statement (October)	*A US$290bn deficit is expected*
Friday November 14	◆	US producer price index (PPI, October)	*PPI is expected to increase 0.4%*
Friday November 14	◆	US retail sales (October)	*Spending could increase 0.2%*
Friday November 14	◆	US business inventories (September)	*Stocks are expected to lift 0.3%*
Friday November 14	◆	China retail sales, production and investment (Oct.)	*Investment may contract 0.8% on a year ago*

Aussie jobs data, “big four” bank earnings and Chinese monthly activity data headline a busy week

- The week begins in **Australia on Monday** with a speech on the economic outlook from Reserve Bank (RBA) Deputy Governor Andrew Hauser at the UBS Australasia Conference in Sydney at 10.30am AEDT.
- The Commonwealth Bank’s (CBA) October household spending insights report is issued **on Wednesday**. Also released **on Wednesday** is the September quarter lending indicators data. CBA Group economists expect the value of new home loans to increase by 4.0% in the quarter following 75 basis points worth of RBA rate cuts in 2025.
- **On Thursday,** CBA Group economists estimate the Aussie economy will likely add around 20,000 new jobs in October, with the jobless rate dipping to 4.4% from 4.5%, and the participation rate easing to 66.9% from 67.0%.
- In the **US,** the weekly ADP private sector employment report is due **on Tuesday**.
- The all-important US consumer price index (CPI) is also scheduled **on Thursday** with retail sales due **on Friday,** but the releases may be delayed due to the ongoing US government shutdown.
- **In China on Friday**, retail spending is tipped to decelerate to 2.6% in October on a year ago from September’s 3.0% pace. But fixed asset investment could contract 0.8% in the ten months to October compared with a year ago, while industrial production is expected to ease to a 5.5% annual rate from 6.5% in the previous month.
- In **Australian** company news, earnings and trading updates from the “big four” banks dominate, with reports from both ANZ Group **(Monday)** and the CBA **(Tuesday)** both scheduled.
- On Wall Street, September quarter earnings wind-down, with reports from Barrick Mining **(Monday)**; Occidental Petroleum **(Tuesday)**; Cisco Systems **(Wednesday)**; and JD.com, Walt Disney and Applied Materials **(Thursday)**.

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