

November 7, 2025

Investor Signposts: Week beginning November 9, 2025

Upcoming economic and financial market events

Australia

Monday November 10	◆ Reserve Bank (RBA) Deputy Governor Hauser speech	<i>At the UBS Australasia Conference, Sydney</i>
Tuesday November 11	◆ Monthly consumer confidence index (November)	<i>From Westpac and Melbourne Institute</i>
Tuesday November 11	◆ NAB business survey (October)	<i>Business activity held steady in September</i>
Wednesday November 12	◆ CBA household spending insights (October)	<i>Leading indicator of consumer spending</i>
Wednesday November 12	◆ Lending indicators (September quarter)	<i>Value of new home loans could lift 4.0%</i>
Wednesday November 12	◆ RBA Assistant Governor Brad Jones speaks	<i>At the ASFA Conference, Gold Coast</i>
Thursday November 13	◆ Labour force (October)	<i>Around 20,000 jobs could be created</i>
Friday November 14	◆ RBA Assistant Governor Michelle McPhee speaks	<i>At the Women in Finance Summit, Sydney</i>

Overseas

Sunday November 9	◆ China consumer and producer prices (October)	<i>Consumer prices could dip 0.1% on a year ago</i>
Tuesday November 11	◆ US ADP weekly employment change	<i>A preliminary estimate of job growth</i>
Tuesday November 11	◆ US NFIB small business optimism index (October)	<i>Tipped to ease to 98.2 from 98.8</i>
Thursday November 13	◆ US consumer price index (CPI, October)	<i>Monthly core CPI could lift 0.3%</i>
Thursday November 13	◆ US monthly budget statement (October)	<i>A US\$290bn deficit is expected</i>
Friday November 14	◆ US producer price index (PPI, October)	<i>PPI is expected to increase 0.4%</i>
Friday November 14	◆ US retail sales (October)	<i>Spending could increase 0.2%</i>
Friday November 14	◆ US business inventories (September)	<i>Stocks are expected to lift 0.3%</i>
Friday November 14	◆ China retail sales, production and investment (Oct.)	<i>Investment may contract 0.8% on a year ago</i>

Aussie jobs data, "big four" bank earnings and Chinese monthly activity data headline a busy week

- The week begins in **Australia on Monday** with a speech on the economic outlook from Reserve Bank (RBA) Deputy Governor Andrew Hauser at the UBS Australasia Conference in Sydney at 10.30am AEDT.
- The Commonwealth Bank's (CBA) October household spending insights report is issued **on Wednesday**. Also released **on Wednesday** is the September quarter lending indicators data. CBA Group economists expect the value of new home loans to increase by 4.0% in the quarter following 75 basis points worth of RBA rate cuts in 2025.
- **On Thursday**, CBA Group economists estimate the Aussie economy will likely add around 20,000 new jobs in October, with the jobless rate dipping to 4.4% from 4.5%, and the participation rate easing to 66.9% from 67.0%.
- In the **US**, the weekly ADP private sector employment report is due **on Tuesday**.
- The all-important US consumer price index (CPI) is also scheduled **on Thursday** with retail sales due **on Friday**, but the releases may be delayed due to the ongoing US government shutdown.
- In **China on Friday**, retail spending is tipped to decelerate to 2.6% in October on a year ago from September's 3.0% pace. But fixed asset investment could contract 0.8% in the ten months to October compared with a year ago, while industrial production is expected to ease to a 5.5% annual rate from 6.5% in the previous month.
- In **Australian** company news, earnings and trading updates from the "big four" banks dominate, with reports from both ANZ Group (**Monday**) and the CBA (**Tuesday**) both scheduled.
- On Wall Street, September quarter earnings wind-down, with reports from Barrick Mining (**Monday**); Occidental Petroleum (**Tuesday**); Cisco Systems (**Wednesday**); and JD.com, Walt Disney and Applied Materials (**Thursday**).

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