

June 19, 2026

Investor Signposts: Week beginning June 22, 2026

Upcoming economic and financial market events

Australia

Tuesday June 23	◆ Flash composite PMI (June)	48.7 in May
Wednesday June 24	◆ Deputy RBA Governor speech	Andrew Hauser at Economic Society of Aust.
Wednesday June 24	◆ Consumer price index (May)	+4.2%YoY in April
Thursday June 25	◆ Unemployment rate (May)	4.5% YoY in prior month
Thursday June 25	◆ Household spending (May)	+4.9% YoY in April
Sunday June 28	◆ RBA Governor speaks at overseas panel	Michelle Bullock in Switzerland

Overseas

Tuesday June 23	◆ US flash composite PMI (June)	51.5 in May
Tuesday June 23	◆ Europe flash composite PMI (June)	48.5 in May
Wednesday June 24	◆ US new home sales (May)	622k in April
Thursday June 25	◆ US PCE price index (May)	Tipped at 4.1%YoY
Thursday June 25	◆ US final GDP (1Q26)	1.6% in Dec quarter
Thursday June 25	◆ US weekly jobless claims	229k in prior week
Thursday June 25	◆ US durable goods orders (May)	8% in April
Friday June 26	◆ Revised Uni. of Michigan consumer sentiment (June)	48.9 in May

Investors eye Australian CPI figures and Micron results in week ahead

- In Australia, there is a host of economic data releases. They include the consumer price index (CPI) for May on Wednesday. Last month, headline inflation slowed to 4.2% year-on-year (YoY), but trimmed mean inflation – the RBA's preferred measure – rose to 3.4% from 3.3% in March. Investors will be hoping for the trimmed mean to cool down, which would ease pressure on the central bank to hike rates to dampen inflation.
- The RBA Governor and Deputy Governor will also be speaking at separate events through the week. Deputy Governor Andrew Hauser will be delivering the 'Sir Douglas Copland Lecture' at the Economic Society of Australia (Victoria) on Wednesday. Meanwhile, RBA Governor Michelle Bullock will participate in a panel discussion at the Per Jacobsson Foundation Lecture in Basel, Switzerland. Markets will watch for any remarks on the economic and interest rate outlook.
- On the corporate front in Australia, Metcash is releasing its full year results, and Fisher and Paykel Healthcare is trading ex-dividend on Monday.
- In the US, Micron's third quarter results on Wednesday will take centre stage. The memory chip maker has risen 280% this year and is now in the top 10 largest US companies by market capitalisation, having overtaken Berkshire Hathaway and Walmart. For the third quarter, the market is forecasting earnings per share growth of 944%, on revenue growth of 275%. The company is riding an extraordinary demand boom driven by artificial intelligence.
- Other earnings results scheduled in the US include FedEx, Carnival Corp (**Tuesday**); Paychex (**Wednesday**); McCormick & Co, and Darden Restaurants (**Thursday**).
- The US Personal Consumption Expenditure (PCE) price index release will also be closely watched on Thursday. The core PCE index is the US Federal Reserve's preferred inflation gauge. In April, core PCE rose 3.3% YoY, the highest since 2023, and investors will be looking for whether May brings another price spike.

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