

June 26, 2026

Investor Signposts: Week beginning June 29, 2026

Upcoming economic and financial market events

Australia

Monday June 29	◆ RBA Assistant Governor Christopher Kent speaks	<i>At the RBA in Sydney</i>
Tuesday June 30	◆ RBA minutes of June policy meeting	<i>Possible insights into rates decision</i>
Tuesday June 30	◆ Private sector credit (May)	<i>+8.0%YoY in April</i>
Wednesday July 1	◆ Cotality house price data (May)	<i>Capital city home prices were -0.1%YoY in April</i>
Wednesday July 1	◆ Building approvals (May)	<i>-3.4% MoM in April</i>
Thursday July 2	◆ Goods trade balance (May)	<i>\$1.79bn in April</i>

Overseas

Tuesday June 30	◆ US Conference Board consumer confidence (June)	<i>94.3 expected</i>
Tuesday June 30	◆ US JOLTS job openings (May)	<i>7.28m tipped</i>
Wednesday July 1	◆ US ADP non-farm payrolls (June)	<i>118k predicted</i>
Wednesday July 1	◆ Europe CPI flash estimate (June)	<i>3.2% in May</i>
Wednesday July 1	◆ US ISM Manufacturing PMI (June)	<i>53.9 forecast</i>
Thursday July 2	◆ US non-farm payrolls (June)	<i>4.3% tipped</i>
Thursday July 2	◆ US weekly jobless claims	<i>226k in prior week</i>

House prices and Iran peace deal negotiations in focus

- Markets are continuing to closely watch the progress or otherwise on a US-Iran peace deal. They are awaiting possible news of a lasting deal and a sustained reopening of the Strait of Hormuz.
- Australian house price data for June is also in focus this week. The Cotality figures on Wednesday are expected to show further falls in average home prices across capital cities as interest rate hikes continued to bite. In May, home prices were flat around the country, with capital cities declining 0.1%. The data showed prices had fallen 2.1% in Sydney and 2.9% in Melbourne from their November highs, and the boom time cities of Brisbane, Adelaide and Perth were also seeing slower growth.
- Since the end of May, market conditions have deteriorated. According to Cotality, in the week ending June 19, the preliminary auction clearance rate fell to 47.4% across the combined capital cities, its lowest reading since April 2020. The rate had held below 60% in ten of the past 12 weeks, but that week was the first time it fell under 50% since the early pandemic period. In addition, Cotality's rolling home value index shows prices declined 1.1% in Sydney and 0.8% in Melbourne in the four weeks to June 19.
- Investors will eye the Cotality data for any flow-on effect for consumer spending, the broader economy, and housing-related stocks such as REA, property developers and builders.
- Separately, CBA economists say consumer spending is already showing signs of slowing. In the two weeks to June 13, CBA data shows 4.7% annual growth in household spending, which suggests subdued growth in real spending.
- A number of ASX companies are trading ex-dividend in the coming week, including APA, Goodman Group, GPT, Mirvac (**Monday**); Abacus (**Tuesday**); and GrainCorp (**Wednesday**).
- There is one company reporting earnings results - Collins Foods on Wednesday.
- There are also earnings results scheduled in the US, including Nike, Constellation Brands (**Tuesday**); General Mills and FactSet (**Wednesday**).

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