September 4, 2026

# Investor Signposts: Week beginning September 7, 2026

Upcoming economic and financial market events

## Australia

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| Monday September 7 | ◆ | ANZ job advertisements (August) | *+0.8% MoM in July* |
| Tuesday September 8 | ◆ | Westpac consumer sentiment (Sept) | *88.9 in August* |
| Tuesday September 8 | ◆ | NAB business confidence (August) | *-6 in July* |
| Tuesday September 8 | ◆ | RBA Assistant Governor Sarah Hunter speaks | *At AFR summit in Sydney* |
| Tuesday September 8 | ◆ | RBA Deputy Governor Andrew Hauser speaks | *On ABC 7.30 report* |
| Thursday September 10 | ◆ | Melbourne Institute inflation expectations (Sept) | *+4.9% in August* |

## Overseas

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|---|---|---|---|
| Monday September 7 | ◆ | US sharemarkets closed | *Bank Holiday* |
| Tuesday September 8 | ◆ | US NFIB small business index (August) | *99.8 in July* |
| Thursday September 10 | ◆ | ECB interest rate decision | *Expected 25bp rate hike to 2.50%* |
| Thursday September 10 | ◆ | US PPI (August) | *+0.4% MoM forecast* |
| Thursday September 10 | ◆ | US existing home sales (August) | *3.99m tipped* |
| Thursday September 10 | ◆ | US weekly jobless claims | *First time claims for unemployment benefits* |
| Friday September 11 | ◆ | US CPI (August) | *+3.4% YoY predicted* |
| Friday September 11 | ◆ | University of Michigan consumer sentiment (Sept) | *51.7 in August* |

## Investors eye rate clues at home and in the US

- RBA officials will be in focus this week, with investors watching public appearances for clues on the interest rate outlook ahead of the central bank's September 28–29 meeting. Assistant Governor Sarah Hunter will speak at the AFR Property Summit in Sydney on Tuesday, while Deputy Governor Andrew Hauser is due to appear on ABC's *7.30* later that evening. Markets are pricing a 70% chance of a 25bp rate hike in September and fully pricing an increase by November (as of Thursday morning, September 3).
- A large number of ASX companies will trade ex-dividend this week including Michael Hill, WT Financial, Adairs, HUB24, Beam Communications, Perseus, Super Retail, Enero, Pro Medicus, Alkane Resources **(Monday);** BlueScope Steel, Peet, Mineral Resources, AUB Group, Saferoads, Motorcycle Holdings, Regis Healthcare, Smartgroup, NewsCorp, Dusk, Pepper Money, Channel Infrastructure **(Tuesday);** Bhagwan Marine, LGI, Summerset Group, IDP Education, IVE Group, Netwealth Group, Hearts and Minds Investments, Evolution Mining, Northern Star Resources, Genesis Minerals, IGO, Brambles, EVT, CSL **(Wednesday);** CTI Logistics, Breville, Globe, McMillan Shakespeare, Perpetual, SGH, XRF Scientific, Sky Network, Venus Metals, Sandfire Resources, Regis Resources, AMA, Spark New Zealand, NZME, Kogan, Nine Entertainment, Freightways, Infragreen Group **(Thursday);** Sandon Capital, WiseTech, Cleanaway, CAR Group, Joyce, and Ariadne **(Friday)**.
- In the US, inflation data will take centre stage, with PPI and CPI figures due Thursday and Friday respectively. Investors will be watching for signs that recent inflationary pressures are persisting, with the data likely to shape near-term rate expectations.
- US earnings will be relatively light, with results due from GameStop **(Tuesday);** Copart **(Wednesday);** Adobe **(Thursday)** and Kroger **(Friday)**.
- In Europe, the ECB is expected to raise interest rates by 25bps to 2.50% on Thursday.

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