


# Adviser Authority to Operate Form

 Use this form if you wish to authorise your Adviser to obtain information and/or conduct transactions on your account/s. By completing this form you are providing your adviser with the authority to conduct transactions on this account on your behalf. This means your adviser will be permitted to make payments and transfer funds from this account. Only complete this form if you wish to provide your adviser with the authority to conduct transactions on this account. If you only wish to grant your adviser authority to view transactions and request statements then you do not need to complete this form. To remove your adviser's authority to conduct transactions on this account and only allow them to view transactions and statements, or remove your adviser's access completely, please send us a signed written instruction to the address listed at the top of this form.

**Where to send the completed form?**  
Once completed and signed, please return the form by email or post to the details provided above.

Only complete this form if you wish to provide your adviser with the authority to conduct transactions on this account.

## Section 1 – Account Authorisation

I/We authorise my/our Adviser (Authorised Adviser) as set out below to act on my/our behalf in connection with the below nominated account/s, to the extent of their authority set out below, to send instructions to the Commonwealth Bank of Australia (Bank).

Nominated Account Number 1:

Nominated Account Number 2:

Account Holder/s, please sign below:

This authority must be signed by all Account Holder/s:

By accepting the below declaration you are providing your adviser with the authority to conduct transactions on this account on your behalf. This means your adviser will be permitted to make payments and transfer funds from this account.

(1) I/We authorise the Bank to act on instructions received from my/our Authorised Adviser/s to:

- Transfer funds from my/our account/s and set up periodical payments to any Australian bank account either electronically (online) or in writing;
- Withdraw their fees from my/our account using electronic or signed instructions.

(2) I/We authorise my/our adviser (Authorised Adviser) as set out below to act on my/our behalf on the Accelerator Cash Account requested, to the extent of their authority set out below, to send instructions to the Commonwealth Bank of Australia (the Bank);

(3) I/We authorise and request the Bank to accept and act upon any instructions issued by my/our Authorised Adviser (including their employees, agents and contractors) pursuant to this authority and undertake and ratify whatever my/our Authorised Adviser lawfully does or causes to be done pursuant to this authority;

(4) I/We understand that the appointment of my/our Authorised Adviser remains effective until I/we revoke it by providing an instruction to the Bank;

(5) I/We acknowledge that any instructions given by my/our Authorised Adviser in accordance with this authority will be relied on by the Bank and that the Bank will not be liable for any loss or damage I/we, or anyone else, suffers where the Bank acts on those instructions in good faith, unless it is proved that the Bank was negligent. Where the Bank agrees to supply services to me/us as a consumer, as defined in the Australian Securities and Investments Commission Act 2001 (the Act), then the Bank's liability will be determined in accordance with the Act. The Act permits the Bank in some circumstances to limit its liability to resupplying services to me/us.

### Name of Account Holder 1 / Trustee 1 or Director 1 (on behalf of Company Account Holder)

Given Name

Surname

Signature

Date

### Name of Account Holder 2 / Trustee 2 or Director 2 (on behalf of Company Account Holder)

Given Name

Surname

Signature

Date

If there are more than 2 account holders or authorised signatories, please photocopy this page, complete and attach to the form.

**Section 2 – Authorised Adviser to Complete**

Authorised Adviser, please complete and sign below:

**Authorised Adviser 1**

Dealer Group

Full Name

Signature

Date

**Authorised Adviser 2**

Dealer Group

Full Name

Signature

Date