



## Change of Company Name

New company name

We will perform an ASIC search to verify the new name using the existing ACN/ABN number

## Change of SMSF / Trust Account Designation

The words "Trust", "as Trustee for", "Trustee", "ATF", "Testamentary" should not be used in account designation as it will not be accepted by CHESS – 23 character limit including spaces

AC

Where a Trust Deed exists (formal Trust), excluding SMSFs, please attach a certified copy of the Deed of Amendment.

## Declaration and Acknowledgement

1. I/We declare that the information provided on this form is correct and I understand that it is an offence to provide false or misleading information.
2. I/We request that your records be updated to reflect the changes indicated.
3. I/We acknowledge that the information provided in this application or to my/our adviser is complete and correct. I/We will promptly notify the Bank of any changes to the information.
4. I/We acknowledge that the Bank may require further information from time to time and I/we agree to promptly provide the Bank with whatever additional information is reasonably required by the Bank.

### Director / Secretary 1

Full name

Date – DD / MM / YYYY

 /  / 

Signature – Must be signed pen to paper

### Director / Secretary 2 – If applicable

Full name

Date – DD / MM / YYYY

 /  / 

Signature – Must be signed pen to paper

 For Cash, Margin Lending and CALIA+ we require a second signature if your method of operation is **More Than One To Sign**.

CommSec Adviser Services (CAS) is a brand of Commonwealth Bank of Australia (the Bank) ABN 48 123 123 124 AFSL and ACL 234945. Lending products under the CAS brand are provided by the Bank and administered by its wholly owned but non-guaranteed subsidiary Commonwealth Securities Limited (CommSec) ABN 60 067 254 399 AFSL 238814. CommSec is a market participant of the ASX and Chi-X Australia, clearing participant of ASX Clear Pty Limited and settlement participant of ASX Settlement Pty Limited.

## How to submit your documents

### Clients

Please provide your completed and signed form with relevant supporting documents to your adviser.

### Advisers

Send this form and all supporting documents to the e-mail address listed below.

 13 15 20  [CommSecAdviserServices@cba.com.au](mailto:CommSecAdviserServices@cba.com.au)  [CommSecAdviserServices.com.au](http://CommSecAdviserServices.com.au)