

i This form uses JavaScript for optimal performance. Please ensure you have this enabled if completing electronically.
Refer to the end of this document for [submission instructions](#).

Whose Details Need to be Updated?

First name	Middle name/s	Surname	Date of birth – DD / MM / YYYY
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>

Where do the Changes Need to be Applied?

Apply to all accounts held with CommSec Adviser Services.
NOTE: This does not include accounts opened with Commonwealth Bank directly, only accounts opened via CommSec Adviser Services.

OR apply to the following accounts only:

Account / loan / facility number	Your account reference – Account name or type
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

New Details

New Residential Address – If applicable

Street address – *Cannot be a PO Box*

Suburb State Postcode

Country – *If not Australia*

New Postal Address – If applicable Same as new residential address

Street address

Suburb State Postcode

Country – *If not Australia*

New CHESS Address – If applicable Same as new postal address Same as new residential address

Street address

Suburb State Postcode

Country – *If not Australia*

New Contact Details

Email address – *Mandatory*

Mobile number – *Mandatory* Home number

Work number Preferred contact number

 Mobile Home Work

i If you relocated overseas and you hold a cash account with us, you must complete **Form 7037: Individual Tax Residency Self-Certification** which can be found in the 'Forms' section on [CommSecAdviserServices.com.au](#).

Declaration and Acknowledgement

1. I/We declare that the information provided on this form is correct and I understand that it is an offence to provide false or misleading information.
2. I/We request that your records be updated to reflect the changes indicated.
3. I/We acknowledge that the information provided in this application or to my/our adviser is complete and correct. I/We will promptly notify the Bank of any changes to the information.
4. I/We acknowledge that the Bank may require further information from time to time and I/we agree to promptly provide the Bank with whatever additional information is reasonably required by the Bank.

Full name

Date – DD / MM / YYYY

 / /

Signature – *Must be signed pen to paper*

How to submit your documents

Clients and Advisers

Once completed and signed, please scan and return the form to

✉ CommSecAdviserServices@cba.com.au

☎ 13 15 20 ✉ CommSecAdviserServices@cba.com.au 🌐 CommSecAdviserServices.com.au