

REDEMPTION, REINVESTMENT & SWITCH FORM FOR MARGIN LENDING

REINVEST & SWITCH ALLOCATION C

If you have selected to either reinvest your proceeds or switch to another fund, please indicate your reinvestment or switch instructions below. Platform Investments - please indicate the underlying investment allocations you wish to invest into.

MANAGED FUND NAME	APIR CODE	INVESTOR ID	INVESTOR NAME	AMOUNT (% OR \$ OR UNITS)

I have attached the relevant fund manager application form(s) to facilitate this reinvestment

REDEMPTION PAYMENT INSTRUCTIONS D

Please specify how the sale proceeds are to be paid

Credit all proceeds to my Margin Loan

Credit all proceeds or partial proceeds amount of \$ to my linked bank account, account number ending

Credit all proceeds or partial proceeds amount of \$ to a new bank account (I have attached a Direct Debit / Direct Credit Request form)

Repay Margin Loan and transfer remaining proceeds to Linked Account ending or

New bank account (Direct Debit/Direct Credit request form attached)

Important Notes

Full redemption proceeds can only be credited to the bank account when there is sufficient equity within the margin loan.

Please note we do not transfer proceeds to third party bank accounts. Payments can only be made to a bank account held in the same name as the loan parties.

Please note that a Direct Debit/ Direct Credit request form is required for proceeds to be paid to bank account that is not already linked to the Margin Loan.

SIGNED AUTHORITY E

I/We, authorise CommSec Margin Loan to implement all the instructions indicated on this request form.

BORROWER 1/ DIRECTOR 1/ TRUSTEE 1 / THIRD PARTY / ADVISER NAME

BORROWER 1/ DIRECTOR 1/ TRUSTEE 1 / THIRD PARTY / ADVISER SIGNATURE

DATE

DD / MM / YYYY

BORROWER 2/ DIRECTOR 2/ TRUSTEE 2/ 3RD PARTY MORTGAGOR NAME

BORROWER 2/ DIRECTOR 2/ TRUSTEE 2/ 3RD PARTY MORTGAGOR SIGNATURE

DATE

DD / MM / YYYY

If this is a joint/company/trustee account – please ensure all parties have signed the request.

Where to send the completed form?

Original Documents, post to:
CommSec Adviser Services, Locked Bag 34, Australia Square, NSW 1214
Email: cslmlr@cba.com.au

Note - email is for administrative purposes